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### **Goodbye Presentation**

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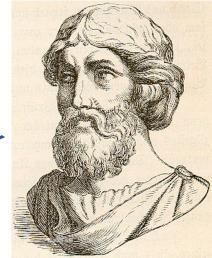
# **Goodbye Presentation**



Zhihui Zhang UK Special Collections Research Center Renmin University of China, Beijing Feb. 15, 2019



Remember where and why you started.





## 01 Why I came here

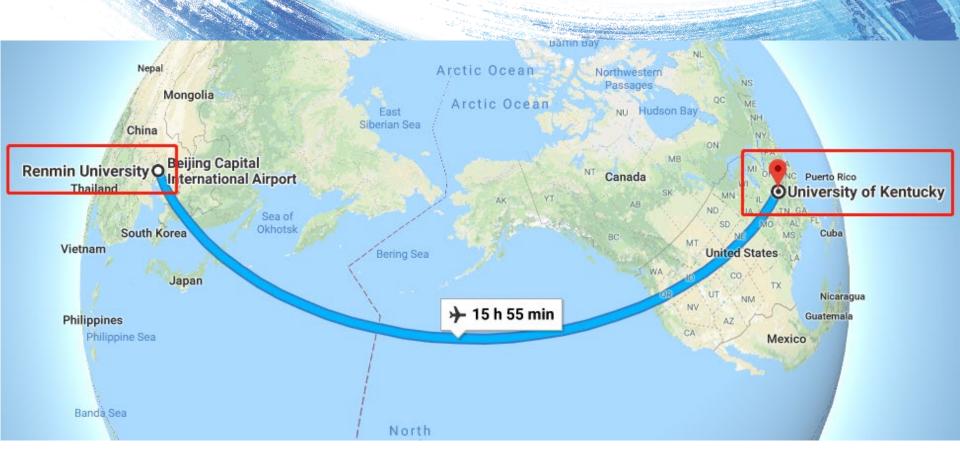


## What I've learned here

03 What I am going to use



Pretty Campus



### What brought me here







- From the Chinese Scholarship Council.
- A program supporting Chinese PhD doing research at universities worldwide.
- I don't want to exaggerate how competitive that was.
- However, not everyone has the chance to be fully funded by the government.
- Of course I want to take the chance.







Avenue of Champions at night

- I decided to do research on personal archives. Based on all the papers I've read, American archivists and scholars talk a lot about personal papers, community archives, the archive turn, etc.
- That's why I think the U.S. seems like the right place.
- In addition, I really have no talent for languages.
- I don't want take Italian/ French/German language training



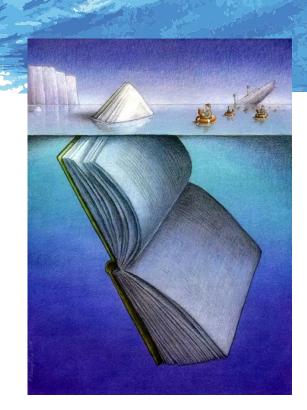


At Independence Day, Taken on top of the parking structure



- I have several ideal choices in my mind and UK was one of them
- My Ph.D. supervisor recommended it to me.
- Looking for a host institution is harder than I thought.
- · I sent emails and left the rest to luck.
- UK is the only one who:
- $\checkmark$  Responded within the needed time frame
- $\checkmark$  Offered all the documents required by the program sponsor
- $\checkmark$  Helped with documents required to apply for a Visa.
- Thanks to Ruth and Deirdre and Marc from the International Students Center.
- All of you helped make this visit happen.

## WHAT I HAVE LEARNED HERE



I've done a lot this year, and there are too many things to list individually.

So I will just briefly review my activities and then focus on discussing some of the differences and similarities I see between Chinese and American archival practice.



## My experiences

I visited many libraries and historic sites and had meetings with many librarians & archivists. Thank you all for demonstrating your work to me and offering a lot of help.

- > William T. Young Library
- Special Collections Research Center
- Lucille Little Fine Arts Library
- Design library
- Science & Engineering Library
- UK Federal Depository library
- Transylvania University Special Collections
- Kentucky Underground Storage, Inc.
- Keeneland Library
- Shaker Village of Pleasant Hill
- Ashland, the Henry Clay Estate
- Lexington Fayette Urban County Government Records Center Archives
- Kentucky Historical Society



Main Street Independence Day parade

Hands on book preservation training with Treshani Perera, Paula Hickner, and Karyn Hinkle (photographer), Lucille Little Fine Arts Library





a cloud, tuning a one-stringed instrument-that looked exactly like a dulcimer. I was selling this inspired work to music shops, new age stores, o of course, dulcimer enthusiast's at festivals. And I was about to take a very interesting side trip- to show my poster to the mountain dulcimer patriarch John Jacob Niles Jacob Niles and John about Jacob Niles (1982-1980) was shon in Jostfreiton an uscal family in Jostfreiton and uscal with a coloridi Commarking the Schola Cantowing to the States plane in Anter retering to the States the Schola Cantowing to the States Shorty after retering to the States in Cincinnati, the then mered to in Cincinnati, the then mered to New York Cincy where he had to take New York City, where he had to take work to support his folk music interests. Among other things he was master of coremonies at the Silver Slipper, a night-lub operated by a crime syndicate, which featured performers like Jimmy Durante and Ginger Rogers, and groomed horses for the Ziegfeld Follies etween 1927 and 1934 hauffeured and ompaniea

Also had a tour of their collection

instruments as a

vehicle to share the songs he love

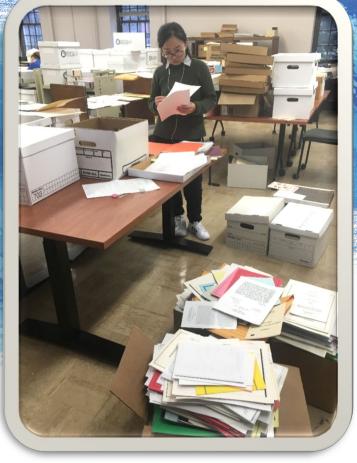


Chester Grundy Papers Processing & Digitizing with partner/volunteer intern Liz Adams from the Kentucky Geological Survey









#### Attended the Disaster Preparedness Committee water disaster response workshop

#### M.I. King Library Water Disaster 5/23/2018

We're so Glad You're Here! We Have a Water Emergency and We Need Your Help!

#### Things we've already done:

- ✓ Contacted Facilities, and they've stopped the leak. ✓ Determined that the space is safe and people are safe:
- There are no dirt or chemicals.
- ✓ Determined that the amount of wet items falls into the amount we can salvage locally:
- · Maximum about 150 items of circulating material for 1 section of 7, 3 foot abolves) = 144 square feet or 3, 8x2 tables
- ✓ Brought the affected collection materials into the designated disaster recovery space.

#### Things that need to be done:

- Communicate with Department/branch library head or subject specialist ✓ Carry out salvage operations Are there some items that don't need to be recovered?
- ✓ Post recovery, evaluate actions and create report



## Attended the History Allies Workshop held at the Lexington Public Library



alle alle



Wrapping Athletics Scrapbooks in Memorial Coliseum for transport to Special Collections

ANNEX



## Attended the King Library Press fall 2018 workshop on decorative paper marbling

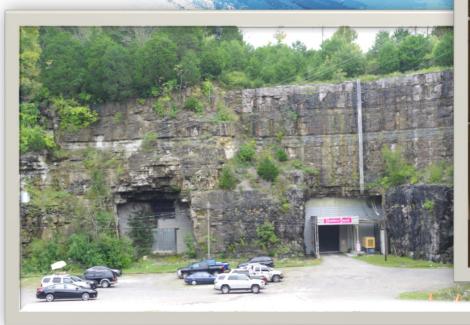








Kentucky Underground Storage tour Audit of College of Education records: writing down box numbers to enhance the original 1992 box listing







**Readings and discussions with Ruth** 



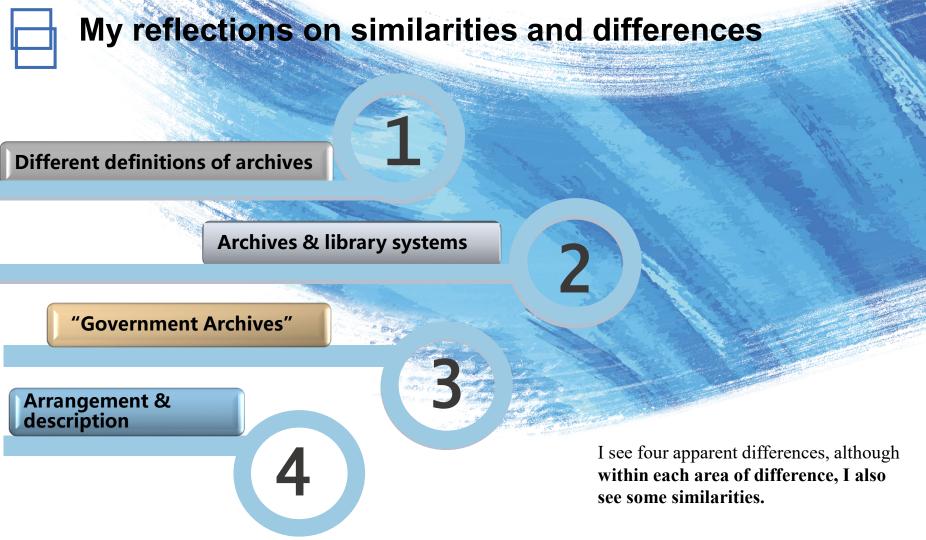
#### Selecting & App Archives & Manuscript FRANK BOLES

### Understanding Archives & Manuscripts

JAMES M. O'TOOLE & RICHARD J. COX

Jenkinson Schellenberg

Repository accessible Hybrid archives pragmatic (MPLP) "keeper role" Records Institutional Archives responsibilities



#### 1. Different definitions of archives

Archives in the U.S normally refer to permanent records of some kind of value.

But in China all the records after initial appraisal are archives, whether permanent or not. We have **Permanent Archives** and **Periodical Archives** (which include long and short term retention periods).

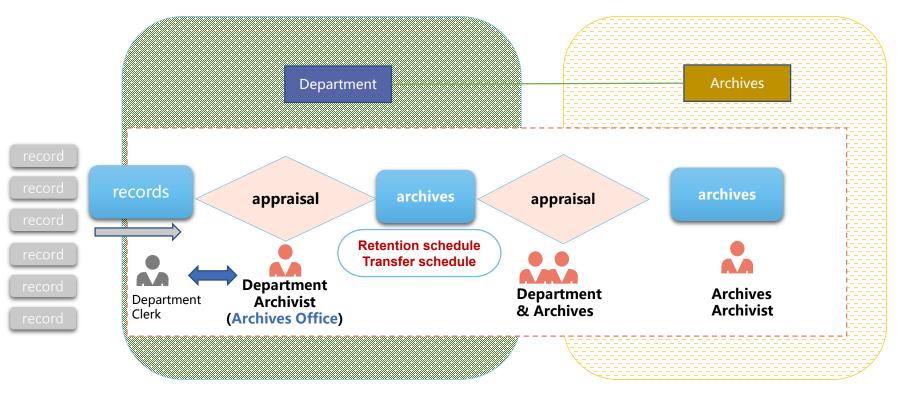
They are all called "archives" in China.

So most of what you are doing in Special

Collections is all archives to me, including records

U.S.	China
Permanent	Retention period:
	Permanent,
	Periodical archives:
	Long-term (30 years)
	Short term(10 years)
Archives	Archives &
(place, depository &	Archives Office
stuff)	

management.



Department archives and department archivist in China

Archives would be transferred to the archives based on the retention and transfer schedule.

The initial archival processing is done before they are transferred to archives.

## 1.Different definitions of archives —— Similarities among differences

Whether we call them "records" or "archives," there are similarities:

✓ Respect des fonds (original order,

provenance)

- ✓ Retention schedules
- ✓ Appraisal principles
- ✓ Arrangement and description practices
- Create and maintain a preservation environment
- ✓ Disaster preparation and response

U.S.	China
Permanent	Retention period:
	Permanent,
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Archives	Archives &
(place, depository & stuff)	Archives Office

#### 2. Archives & Library systems

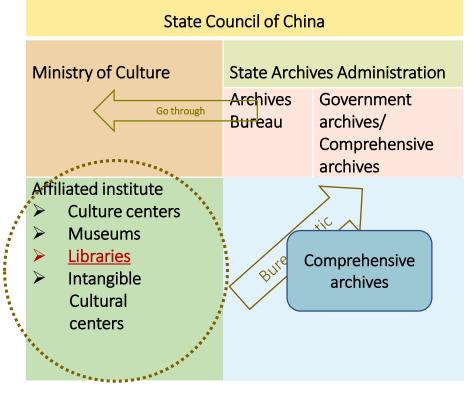
On the each level,(take the state level as an example) libraries, museums, and cultural centers are all affiliated with the Ministry of Culture.

Archives, however, are under the State Archives Administration. The officers who work in the Archives Bureau run the "government archives" also called "comprehensive archives," which in the US context is "hybrid archives."

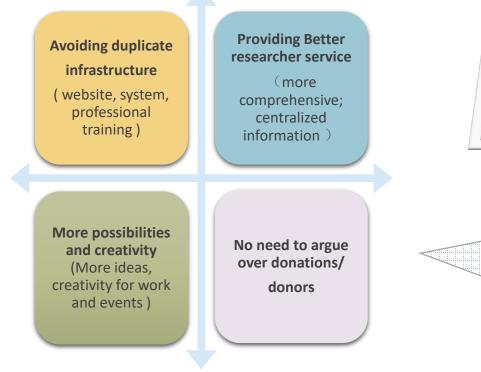
So, archives in China are unlike libraries because they are not actually affiliated. Our library and archives are two parallel universes--no special things going on, no intersection at all.

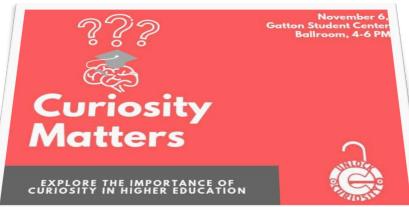
#### Breaking news:

By the end of 2018, the people's government decided to separate the archives bureau and comprehensive archives. The reform is in progress. So in the near future, comprehensive archives would be actually affiliated.



Tip: there is a call in China for libraries, museums, and archives to be more integrated.





Take the Doris Wilkinson papers as an example. There is correspondence, manuscripts, unpublished writing and project files recording her professional life that are archival records. But, there are published books and publications that can be sent to the library. A peaceful world.

#### **Better service**

From my perspective, a combination system helps with building research services. Libraries are always considered to be a place for free and unlimited access to knowledge, thought, culture and information, but archives are sometimes considered to be not so open.

"The public library is the local centre of information, making all kinds of knowledge and information readily available to its users." (International Federation of Library Associations and Institutions, IFLA)

In our case, we have tried hard to draw people to visit, for example, by having community- friendly exhibitions.



Transylvania University Special Collections





#### "The Silk Road Historical Exhibition" (Fujian provincial Archives, Fujian) (From:http://news.xmnn.cn/xmnn/2018/11/09/100451901.shtml

"The Root of Shanghai" archives exhibition (SongJiang District Archives, Shanghai) (From:http://baijiahao.baidu.com/s?id=16024955909 09469622&wfr=spider&for=pc) But you can still see people asking for help online with questions like:

"Can the Provincial Archives be accessed freely?" "Can anyone go to the States Archives for information?"

Someone even answered disparagingly, "You wish!"



#### 《Archives Law》 in China

"In archival work, the principle of <u>unified leadership and</u> <u>administration at different levels</u> shall be practiced in order to ensure the integrity and safety of archives and facilitate their use by people of various quarters of society."

"The **people's governments at various levels** shall strengthen their leadership in archival work and incorporate the development of undertakings of **archives into the program of the national economic and social development**."



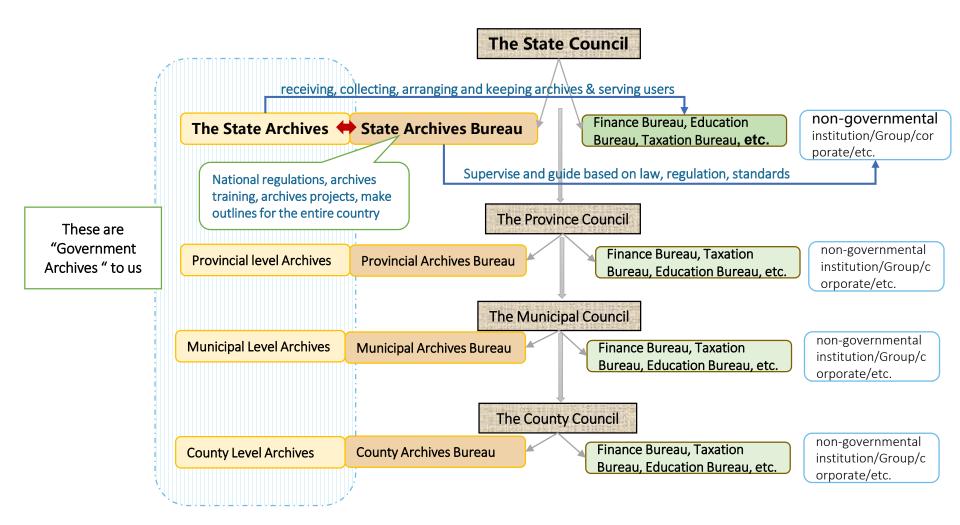
This centrality can be seen through statistics.

In 2017, according to the National Archives Bureau. There are 4210 archives at all levels in China

(including comprehensive archives, specialized archives,

institutional archives, corporate archives).

And employed a significant number of people, specifically 48,505 individuals (11.5/archives)



## Hybrid archives (Government archives) services also include:

Revolution, etc.

Acquire /collect/salvage stray & removed archives of historical and

cultural value

Build/collect oral archives and oral history for historical events and

minorities (55 minority nationalities in China; many have no written

language)

Offer&build Subject Archives Databases (ex.: Construction of People's  $\checkmark$ 

Livelihood Archives, Local Characteristic Culture Database)

Collecting geographically influential figures papers  $\checkmark$ 

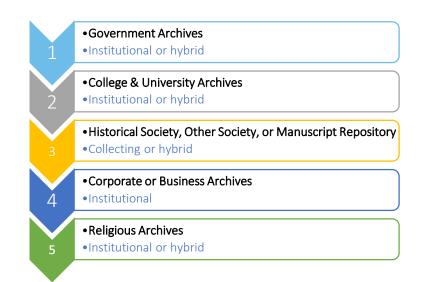
Receiving private donations/Offering deposit services  $\checkmark$ 

What government archives also do in China

Historical background: There are missing and dispersed archives caused by regime change over thousand of years, World War I, World War II, the Cultural

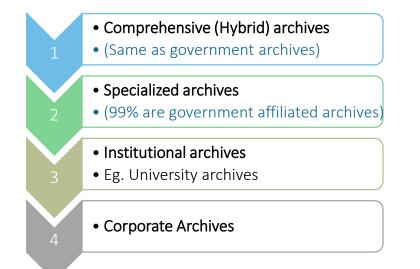
#### **General Classification of the U.S. Archives**

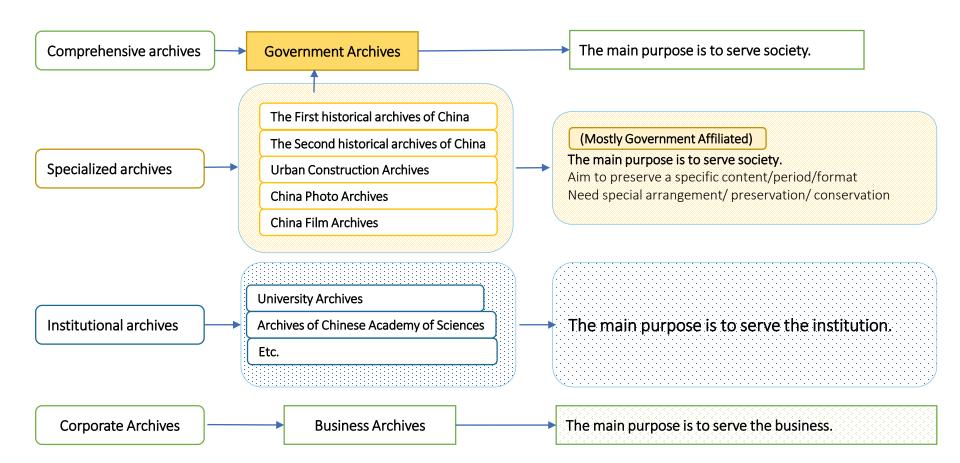
Classification based on documentary mission

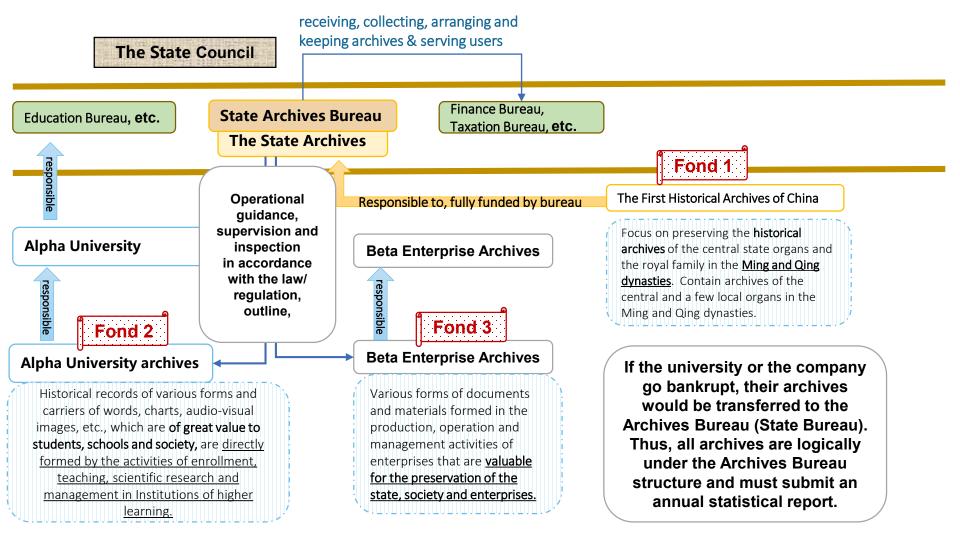


#### **General Classification of Chinese Archives**

Classification based on what kinds of records are held by the archives







## 4. Differ on arrangement & description

## Highest level of description: Within or overarching

U.S.	China	
UK SCRC	Comprehensive archives	University archives (a fond)
Collection	Fonds	Classification
Series	Unit/Group	Unit/Group
Subseries	Document/item	Document/item
Folder/	(Item	



## Arrangement & description:

- Highest level of description is across archival repositories within the appropriate level of government
- ✓ Still arranged into different groups by provenance.
- ✓ We do routine item-level description.





Accession No. 2013UA004

Series I Biographical (2013UA004:01:1-9) Series II UK offices (2013UA004:02:1-5)

Series III Events (2013UA004:03-07) Sub-series Spotlight Jazz Betty Carter (File, Box3, Folder 1) David C. Jazz lecture (File, Box3, Folder 2) Sub-series Exhibition Nelson Mandela gift (item, Box7, Folder 1)

## 02)

(Accession No.) Unit I Biographical Unit II UK office Unit III Spotlight event Betty Carter invitation Betty Carter contract Betty Carter itinerary David C. Jazz lecture David C. contract David C. itinerary Unit IV Physical Items Nelson Mandela

9-PPC.G 9-PPC.G-BO-(001~468) 9-PPC.G-UKO-(001~135) 9-PPC.G-SPEVT 9-PPC.G-SPEVT-1979-001 9-PPC.G-SPEVT-1979-003 9-PPC.G-SPEVT-1989-001 9-PPC.G-SPEVT-1989-002

9-PPC.G-Item-1990-001

- 9 is a Organization code (fonds) given by supervising Archives Bureau.
- 2. PP is the classification category
- Usually the units would follow a established framework <u>Biographical</u>, professional work, manuscripts, awards, social activities, evaluation/comments, audio-visual, objects.
- 4. Just like series and sub-series in the US, we balance the size of each group. The Spotlight event is as large as a single unit, while exhibition and conferences can be combined as "other events."

(Accession No.) Unit I Biographical Unit II UK office Unit III Spotlight event Betty Carter invitation Betty Carter contract Betty Carter itinerary David C. Jazz lecture David C. contract David C. itinerary Unit IV Physical Items Nelson Mandela

02

9-PPC.G 9-PPC.G-BO-(001~468) 9-PPC.G-UKO-(001~135) 9-PPC.G-SPEVT 9-PPC.G-SPEVT-1979-001 9-PPC.G-SPEVT-1979-002 9-PPC.G-SPEVT-1979-003 9-PPC.G-SPEVT-1989-001 9-PPC.G-SPEVT-1989-002 9-PPC.G-SPEVT-1989-003

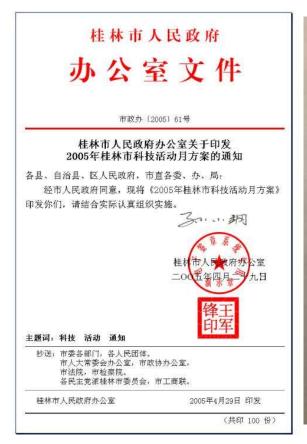
9-PPC.G-Item-1990-001

1. No duplicate document anywhere unless that's intended

02

- 2. You can find an item/file by searching for:
- document title
- document number (if have)
- keywords
- archival number
- 3. Item-level description consumes staff and time resources

There is a document list in every box of archives that shows each document inside, the order, and page number 001-Betty Carter invitation 002-Betty Carter contract 003-Betty Carter itinerary 004-Betty..... 005- David C. Jazz 006-David C. contract 007-David C. itinerary 008-



### 恒大集团有限公司文件 便司人字[2017]第205号 签发人: 关于 同志人事任命的通知 集团各中心、部(室)、属下各单位: 根据公司战略发展需要,经集团公司研究决定: 聽任 同志为恒大集团首席经济学家(副总裁级)兼恒大经 济研究院院长、主要负责宏观经济分析、市场发展方向及行业发展动 向研究,为集团战略决策提供相关分析报告,其薪资核定为 元/月(即工资 元/月,核定综合奖金, 元/月)、从发文 之日起执行。 此通知 主题词: 人事 任命 通知 抄报:董事局领导、公司领导 恒大集团人力资源中心 2017年12月4日印发 (一类文件, 共印6份)

Item-level description reason 1

Every document created must include standard information. This is widely enforced.

The principle is: "one document, one thing" or one topic per document.

At time of creation, every document must have a:

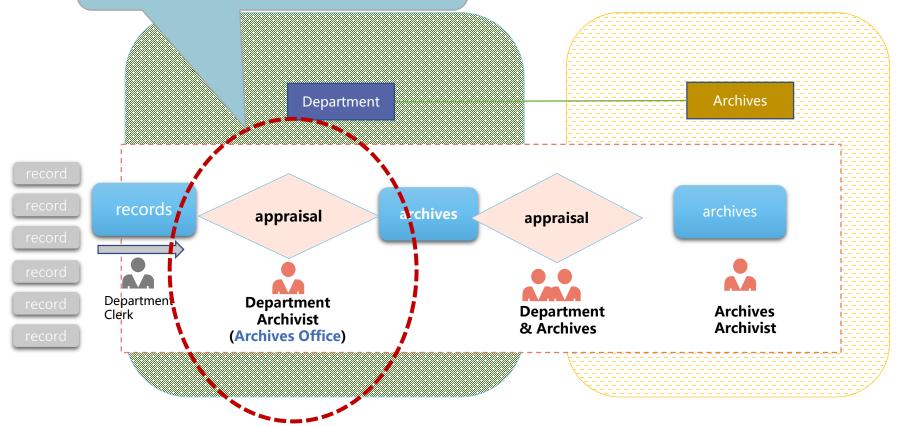
- ✓ Title
- ✓ Unique document number
- ✓ Controlled vocabulary

#### Ex.1: Government document

#### Ex. 2: Enterprise document

Populating files/units, listing all documents titles, removing duplicates, and recording statistics (have to meet certain requirements)





### WHAT I AM GOING TO USE IN THE FUTURE

0×012-68.4.4



### WHAT I AM GOING TO USE IN THE FUTURE

- I have submitted a case study on the concept of "knowledge service" in university archives, using the UK University Archives as an example.
- I've received got my revision suggestions so I am still working on it.

### Abstract:

This paper introduces the concept of knowledge service into the daily service work of university archives. Based on the analysis of the significance and feasibility of the knowledge service of university archives, this paper analyzes three practical cases of knowledge service in the University of Kentucky Archives. The paper summarizes the possibilities and methods that need to be adhered to in the development of knowledge services in university archives and provides both more experience and theoretical support for the future development of knowledge services in university archives. Keywords: Knowledge service Case study United States University archives

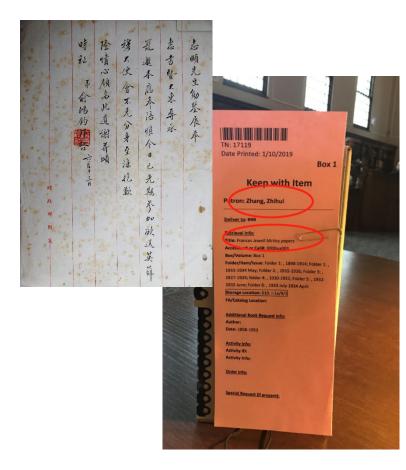
### What I am going to use in the future

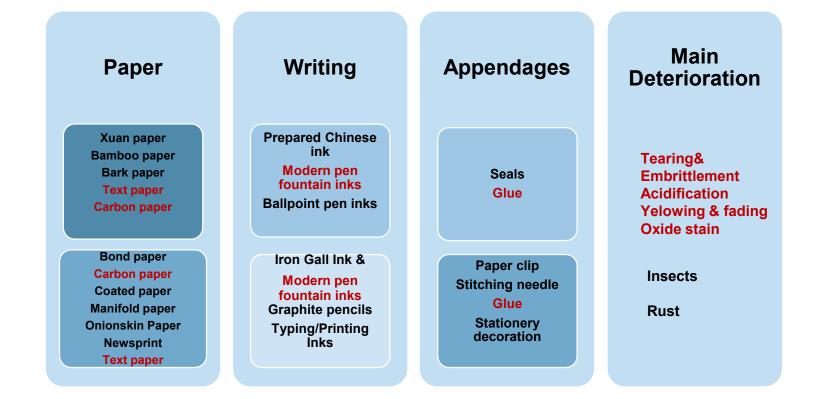
I chose to do my dissertation research on personal papers preservation, to explore the possibility of building a preservation system based on knowledge-base.

Before I came, I had looked at one case study collection in China, so I know something about personal papers' present situation in my country.

I think it might be valuable and enlightening to know how others are doing preserving work on personal papers (especially preservation/conservation and access) and analyze what the physical characteristics of these types of collections are under different preservation and description management systems.

So I am using the Frances Jewell McVey papers as my contrast case.





Despite many differences in paper/writing materials and certain appendages, the physical material deteriorates in similar ways and at similar rates.

Also, I have found that the physical and intellectual state and content of personal documents is **complex** because of how they were originally created, used, shared, saved, and reused by their creators or accumulators.

This means that preservation methods and description practices may sometimes need to be different from how our practices in China have been up to now.

Should the clipping be separated?

In some cases, folder level description seems:

- ✓ Flexible
- ✓ Adjustable
- ✓ Maintains original order and context



Taken from Frances Jewell McVey papers, SCRC UK libraries, UK



# This question was on the J-1 exchange visitor evaluation & departure notification form:

What did you especially appreciate about your stay?

