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THE SPECIATION OF METALS IN MAMMALS INFLUENCES THEIR
TOXICOKINETICS AND TOXICODYNAMICS AND THEREFORE HUMAN HEALTH
RISK ASSESSMENT¹

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¹This article is based on a workshop entitled “Metal Speciation in Toxicology: Determination and Importance for Risk Assessment” presented at the 42nd Annual Meeting of the Society of Toxicology, March, 2003, Salt Lake City, UT.

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Running title: Metal speciation matters

ABSTRACT:

Chemical form (i.e., species) can influence metal toxicokinetics and toxicodynamics and should be considered to improve human health risk assessment. Factors that influence metal speciation (and examples) include: (1) carrier-mediated processes for specific metal species (arsenic, chromium, lead, and manganese), (2) valence state (arsenic, chromium, manganese, and mercury), (3) particle size (lead and manganese), (4) the nature of metal binding ligands (aluminum, arsenic, chromium, lead and manganese), (5) whether the metal is an organic versus inorganic species (arsenic, lead and mercury), and (6) biotransformation of metal species (aluminum, arsenic, chromium, lead, manganese, and mercury). The influence of speciation on metal toxicokinetics and toxicodynamics in mammals, and therefore the adverse effects of metals, is reviewed to illustrate how the physicochemical characteristics of metals and their handling in the body (toxicokinetics) can influence toxicity (toxicodynamics). Generalizing from mercury, arsenic, lead, aluminum, chromium, and manganese, it is clear that metal speciation influences mammalian toxicity. Methods used in aquatic toxicology to predict the interaction among metal speciation, uptake and toxicity are evaluated. A classification system is presented to show that the chemical nature of the metal can predict metal ion toxicokinetics and toxicodynamics. Essential metals, such as iron, are considered. These metals produce low oral toxicity under most exposure conditions but become toxic when biological processes that utilize or transport them are overwhelmed, or bypassed. Risk assessments for essential and nonessential metals should consider toxicokinetic and toxicodynamic factors in setting exposure standards. Because

speciation can influence a metal's fate and toxicity, different exposure standards should be established for different metal species. Many examples are provided which consider metal essentiality and toxicity and that illustrate how consideration of metal speciation can improve the risk assessment process. More examples are available at a website established as a repository for summaries of the literature on how the speciation of metals affects their toxicokinetics.

Key words: Metal speciation, risk assessment, toxicodynamics, toxicokinetics

Abbreviations:

| | |
|----|-----------|
| Ag | silver |
| Al | aluminum |
| Am | americium |
| As | arsenic |
| At | astatine |
| Au | gold |
| Ba | barium |
| Be | beryllium |
| Bi | bismuth |
| B | boron |
| Ca | calcium |
| Cd | cadmium |
| Co | cobalt |
| Cr | chromium |

| | |
|----|------------|
| Cu | copper |
| Fe | iron |
| Ga | gallium |
| Ge | germanium |
| Gd | gadolinium |
| Hg | mercury |
| I | iodine |
| In | indium |
| K | potassium |
| Li | lithium |
| Mg | magnesium |
| Mn | manganese |
| Mo | molybdenum |
| Na | sodium |
| Ni | nickel |
| Pb | lead |
| Po | polonium |
| Pt | platinum |
| Pu | plutonium |
| Ra | radium |
| Rb | rubidium |
| Sb | antimony |
| Se | selenium |

| | |
|----|-----------|
| Si | silicon |
| Sn | tin |
| Sr | strontium |
| Te | tellerium |
| Th | thorium |
| Ti | titanium |
| Tl | thallium |
| U | uranium |
| V | vanadium |
| Zn | zinc |
| Zr | zirconium |

INTRODUCTION:

There are important relationships between chemical speciation and toxicity for many toxic metals. Defining these relationships advances the understanding of mechanisms and treatments of toxicity and can improve risk assessment. This paper reviews the impact of speciation on the fate of metals; the interaction of biotransformation with absorption, distribution and elimination; the impact of speciation on metal toxicity; and how metal speciation might be incorporated into risk assessment. The impacts of valence state, isotope, associated ligands and inorganic and organic species on the fate of metals and their adverse effects are illustrated with many examples. Metal speciation and associated mechanisms of toxicity in mammals are reviewed with the objective of determining whether the relationships between speciation and metal fate and toxicity are empirical, or if models or systems can predict mammalian toxicity on the basis of chemical properties with the goal of their application in risk assessment. The companion paper presents the chemical separation and analytical detection methods most commonly used to speciate metals (Caruso *et al.*, 2005). It also presents a computational approach to metal speciation based on stability constants and concentrations of the metal and interacting ligands that can be used with some metals when physical separation and detection methods are not applicable or have not been developed.

It is well recognized that a metal's species can influence its fate in the environment and in organisms, and therefore its toxicity. However, most regulations in international legislation concerning trace elements in food, the environment and occupational settings are based on the total amount of the element rather than

individual chemical forms (Larsen and Berg, 2001). Chemical speciation is a problem for the risk assessor because regulations concerning trace element exposure levels usually ignore the impact of chemical species on bioavailability and toxicity. Elements other than carbon are typically regulated as classes of compounds containing a named element rather than specific chemical forms (Duffus, 2001). This review illustrates why metal speciation matters.

What is Metal Speciation?

There is not a uniformly accepted definition of metal speciation. It has been suggested that such a definition would reduce confusion (Bernhard *et al.*, 1986; Swietlik, 1998). A definition developed by the First, Second and Third International Symposia on Speciation of Elements in Toxicology and Environmental and Biological Sciences in 1991, 1994 and 1997 states: “Speciation is the occurrence of an element in separate, identifiable forms (i.e., chemical, physical or morphological state)” (Nieboer *et al.*, 1999). This definition is not limited to a strict chemical perspective as it recognizes that compounds of elements can occur in different physical states and that the state can affect the route and extent of exposure, uptake/absorption and the toxicodynamic results. The International Union for Pure and Applied Chemistry (IUPAC) developed a definition in 1997 recommending that speciation “Refers to the chemical form or compound in which an element occurs in both non-living and living systems. It may also refer to the quantitative distribution of an element”. In 2000 the IUPAC recommended definitions that distinguish among the following (Templeton *et al.*, 2000):

- i. Chemical species (of an element): “Specific form of an element defined as to isotopic composition, electronic or oxidation state, and/or complex or molecular structure”,
- ii. Speciation analysis (in chemistry): “Analytical activities of identifying and/or measuring the quantities of one or more individual chemical species in a sample”,
and
- iii. Speciation (in chemistry). “Distribution of an element amongst defined chemical species in a system.”

Developers of the IUPAC definition suggested that speciation analysis be used when referring to the analytical activity of identifying and measuring species; that species transformation¹ be used to describe the transformations that take place during cycling of the elements in geochemical and environmental contexts; and the term speciation be exclusively reserved to refer to the distribution of species in a particular sample or matrix (Templeton et al, 2000). These terms have been adopted by IUPAC (Nordberg *et al.*, 2004) for inclusion in the next edition of the Compendium of Chemical Terminology, “The Gold book”. A recent review suggests that the IUPAC effort to define speciation, although admirable, has components that are difficult to understand; raises questions why the isotopic composition, a nuclear property, is considered a chemical property; and is narrowly defined, in that distribution is only one of several aspects of speciation, which should also include the processes of transformation, alteration and interaction

Footnote¹: Because this review focuses on metal speciation in mammals, we discuss transformation in biological organisms, e.g., biotransformation.

among the chemical species. These authors conclude "... speciation study is now just at the preliminary stage of its developmental process." (Chai *et al.*, 2004). Although there has been discussion between those involved in development of the definition that came out of the International Symposia and by the IUPAC, there are differences among these definitions. There does not appear to be any planned effort to harmonize these definitions. The focus of this review is that differences in metals can impact on the adverse response, and that risk assessment that does not recognize these variables is an oversimplification and does not take full advantage of current knowledge. As it is well known that chemical as well as physical properties can impact on the adverse response, we have considered both in this review.

A variable that contributes to speciation is valence (the combining power of an atom, determined by the number of electrons in the outer shell of the atom that it will lose, add or share when reacting with another atom). Many metals have more than one biologically relevant valence state, discussed below. Another variable contributing to speciation is the isotope (one of two or more nuclides with the usual number of protons but differing in mass number due to a different number of neutrons). A third variable is the associated ligand. A fourth variable is particle size, a form of morphological state. As it has been repeatedly shown that particle size can influence distribution, especially in the lung, and the rate of solubility, we have considered particle size as a variable contributing to metal speciation. Speciation is expected to describe the chemical, physical and temporal behavior of chemical species in biogeochemical systems (Evans, 2003). In this review we consider how physicochemical variables affect metal toxicokinetics and the resulting toxicodynamics in mammals.

The Metals and a New Database on the Impact of Metal Speciation on

Toxicokinetics

Approximately 85% of the elements are metals and/or metalloids (elements that share properties of both metals and non-metals; B, Si, Ge, As, Sb, Te, Po and At).

Many are essential and/or have considerable toxicity. Although the importance of metal speciation in toxicokinetics and toxicodynamics is appreciated, metal speciation has not been determined in most studies (Boisset, 2000). The impact of metal speciation on metal toxicokinetics and toxicodynamics in aquatic environments has been summarized and integrated to some extent (Ebdon *et al.*, 2001; Paquin *et al.*, 2002) but a focused summary of the effects of speciation in mammalian organisms is lacking. A database has been established to summarize and provide references for the published reports scattered throughout the periodical literature and in books that describe the impact of metal speciation on toxicokinetics in mammals

<http://www.mc.uky.edu/pharmacy/faculty/yokel/metal-toxicokinetics/>. The objectives of this database are to begin to integrate this literature, illustrate the importance of speciation on metal toxicokinetics, and advance the refinement of risk assessment of metals beyond simply consideration of the metal independently of its chemical and physical form. A sample page from the database is shown in Figure 1. This database includes metals that are macronutrients (Na, K, Mg and Ca) as well as metals generally considered to be essential for human health in trace amounts (Cr, Co, Cu, Fe, Mn, Mo, Se and Zn), metals for which there is circumstantial evidence for essentiality (As, Ni, Si and V) and metals for which the circumstantial evidence is not as convincing (B, Cd,

Ge, Pb, Li, Rb, and Sn) (Uthus and Seaborn, 1996; Goyer and Clarkson, 2001). It also includes metals for which there is considerable toxicity (As, Be, Cd, Cr, Hg, Ni, Po, Ra, and Pb), intermediate toxicity (Co, Cu, Fe, Mg, Mn, Mo, Se and Zn) and those of lesser concern (Al, Ag, Am, Au, B, Ba, Bi, Ca, Ga, Ge, In, Li, Po, Pt, Sb, Sn, Sr, Te, Th, Ti, Tl, U and V) as indicated by the Toxicological Profiles (ATSDR), entries in POISINDEX, the Handbook on the Toxicology of Metals series (Friberg *et al.*, 1979; Friberg *et al.*, 1986), Patty's Toxicology (Bingham *et al.*, 2001) and (Goyer and Clarkson, 2001). It is apparent that there is considerable overlap between the metals that are essential and those that are toxic.

Membrane Carriers Affect the Uptake and Toxicity of Many Metals

Many of the essential trace elements, the trace elements that are probably essential, and the elements that possibly have essential functions produce significant toxicity (World Health Organization, 1996). It might be anticipated that there are mechanisms to regulate their fate in mammals to maintain sufficient, as well as non-toxic, concentrations. Membrane transport proteins (carriers or channel molecules in the plasma cell membrane) have been identified for most of these metals. Plasma membrane metal transporters may be quite selective, transporting one metal species but not another, due to selective binding sites that recognize specific chemical species. Some examples follow. Cr(III) is unable to enter cells but Cr(VI) enters cells through membrane anion transporters (Singh *et al.*, 1998). Many divalent cations including Cd, Co, Cu, Fe, Mn, Pb and Zn are substrates for the divalent metal transporter 1 (DMT-1 also known as DCT-1 or nramp-2) which may mediate their intestinal uptake (Gunshin

et al., 1997; Picard *et al.*, 2000). Transferrin also moves Fe across membranes (Hentze *et al.*, 2004). It appears that multidrug resistance-associated protein-2 (MRP2) mediates the biliary transport of glutathione complexes of As and cisplatin and perhaps Cu, Cd and Hg (Ballatori, 2002). Cu is also transported by a carrier, hCTR2, that is well conserved across organisms (Zhou and Gitschier, 1997; Lee *et al.*, 2002). Forms of Cr, Mo and Se are structurally similar to sulfate and can serve as substrates for sulfate transporters (Ballatori, 2002). Selenomethionine is transported in the intestine by the same transporter that mediates methionine uptake (Moesgaard and Morrill, 2001). Se(IV) is taken up erythrocytes by an anion-exchange carrier (Suzuki *et al.*, 1998). In addition to serving as a substrate for DMT-1, Zn transport is mediated by plasma membrane importers, hZip1, hZip 2 and ZnT-1 (Ballatori, 2002; Haase and Beyersmann, 2002), members of the cation diffusion facilitator family (Guffanti *et al.*, 2002) and probably other carriers. A classic example of carrier-mediated flux is brain uptake by the large neutral amino acid transporter of the cysteine-methylmercury complex that mimics methionine (Aschner and Clarkson, 1988). These examples, and others in this review, illustrate that carriers can influence the fate and toxicity of specific metal species.

Valence State and Isotope can Influence the Fate and Toxicity of Many Metals

Many toxic metals have more than one biologically relevant valence state. These include: Ag(0, I and II), Am(III, IV, V and VI), As(III and V), Co(II and III), Cr(III and VI), Cu (0, I and II), Fe(0, II and III), Hg(0, I and II), Mn(II, III and IV), Mo(II, III, IV and VI), Ni(II and IV), Pu(III, IV, V and VI), Sb(III and V), Se(II, IV and VI), Sn(II and IV), Te(0, II, IV and VI), Tl(I and III), U(III and VI), V(IV and V), and Zn(0 and II). Biotransformations

among biologically relevant valence states and estimates of the relative toxicity of the different valences are shown in the above referenced website. Valence can affect the absorption, distribution, biotransformation, and elimination of a metal and therefore its toxicity. For example, Cr(VI) is better absorbed than Cr(III) by the oral and dermal routes (Mertz, 1969; Langård and Norseth, 1979; Rowbotham *et al.*, 2000).

Comparisons have shown that Sn(II) is better absorbed orally than Sn(IV) (Hiles, 1974), U(VI) is better absorbed by inhalation than U(IV) (Stokinger, 1981; Eidson, 1994) and that Se(IV) is better absorbed by inhalation than Se(0) (Medinsky *et al.*, 1981b). Studies in Caco-2 cells, an *in vitro* model of the gastrointestinal epithelium, revealed that Fe treatment decreased cellular uptake of Fe, Mn and Zn, suggesting these metals may utilize the same cell membrane transporters (Tallkvist *et al.*, 2000). Ingested Fe(II) is absorbed by enterocytes via DMT-1 (Gunshin *et al.*, 1997). DMT-1 mRNA levels in the duodenum increase markedly in response to Fe depletion (Gunshin *et al.*, 2001; Philpott, 2002). It appears that neutral gelatinase-associated lipocalin is another Fe trafficking protein that transports Fe(III) rather than Fe(II) (Kaplan, 2002). Transferrin in mammals, and ovotransferrin in birds, also show metal valence selectivity, transporting Fe(III) into cells, via receptor-mediated endocytosis (Evans and Holbrook, 1975). The valence of a metal can also influence its excretion. As(V) is excreted more rapidly than As(III) (Hogan and Eagle, 1944). Therefore As(III) is retained to a greater degree than As(V) (Vahter and Norin, 1980; Lindgren *et al.*, 1982; Vahter and Marafante, 1983). The relationships between valence state and absorption do not permit one to predict the relative absorption of two or more metal species based on their relative valences.

One of the best metals for demonstrating the variation in toxicity resulting from differing valence states is Hg. Ingested elemental Hg (Hg(0)) is not particularly toxic because of low gastrointestinal absorption (Bornmann *et al.*, 1970). In contrast, inhaled Hg(0) is almost completely absorbed by the lungs (Berlin *et al.*, 1969b). Hg(0) is oxidized to Hg(II) by catalase in erythrocytes (Magos *et al.*, 1978), but not before some of the lipid-soluble Hg(0) crosses into the CNS (Klaassen, 2001). Absorption of inorganic Hg(I) and Hg(II) from the gastrointestinal tract is incomplete, but greater than Hg(0) (Miettinen, 1973; Sin *et al.*, 1983; Yeoh *et al.*, 1986; Sin *et al.*, 1990). The highest Hg(II) concentrations are found in the proximal renal tubules, the primary site of toxicity after exposure to inorganic salts and Hg(0) vapor (Goyer and Clarkson, 2001). Inorganic Hg(I) and Hg(II) do not readily cross the blood-brain barrier whereas Hg(0) and methyl Hg readily do enter the brain by this route (Berlin *et al.*, 1969a; Suzuki, 1969). Thus the major symptoms of organic Hg toxicity are neurological, including paresthesias, visual disturbances and muscle tremors. Neurotoxicity is more prominent with elemental Hg than with the inorganic forms. Inhalation of Hg vapor is the most common cause of Hg-induced acute toxicity, producing chest pain, shortness of breath and renal tubular necrosis. Chronic exposure to lower levels of Hg vapor produces a toxicity dominated by neurological signs and vasomotor disturbances, the “mad hatter” signs of increased excitability, tremors, and gingivitis (Smith, 1992). For Hg it is clear that there are distinct toxicities associated with each valence state and organic form. For example, Hg(I) is not as toxic as Hg(II), and until relatively recently was found in some skin creams for its antiseptic properties (Klaassen, 2001). The order of general toxic potential is: CH₃Hg > Hg(II) > Hg(0) > Hg(I).

Another metal that exhibits contrasting toxicities as a result of different valence states is As. There are two primary families of inorganic As compounds – the arsenites (As(III)) and arsenates (As(V)). As(III) is the principal toxic form and tends to accumulate *in vivo*. Mitochondrial respiration mediated by NAD-linked substrates is inhibited by As(III), due to reaction between the arsenite ion and the dihydrolipoic acid cofactor required for substrate oxidation (Goyer and Clarkson, 2001). With acute As(III) overdose the fundamental lesion is endothelial cellular toxicity. Chronic poisoning is subtle and leads to peripheral distal neuropathy, the most common motor neuropathy. As(V) competes with phosphate at a co-transporter in renal brush border membranes and in a transport system in the basolateral border of renal cells. The anion exchange transport system in erythrocytes also accepts As(V) as a phosphate congener (Clarkson, 1993).

While there is much physiological conversion of As(V) to As(III), the subsequent metabolic pathway is more complex than previously conceptualized (Hughes, 2002; Aposhian *et al.*, 2003). Oxidative methylation ultimately produces monomethylarsonic acid (MMA(V)) and dimethylarsinic acid (DMA(V)), which are less reactive with tissue constituents, less acutely toxic, and less cytotoxic than inorganic forms of As. However, there is evidence that the intermediate metabolites monomethylarsonous acid (MMA(III)) and dimethylarsinous acid (DMA(III)) are more toxic than As(V), As(III) or the analogous As(V) metabolites (Cohen *et al.*, 2002; Hughes, 2002).

Therefore, As toxicity is a function of 1) chemical form – the As(V) organic metabolites are less toxic than the inorganic forms; 2) solubility – As(III) is more soluble and toxic than As(V); 3) valence state – As(III) is more toxic to the CNS; and 4) duration

of exposure. At this time the best evidence suggests the order of toxic potential to be: MMA(III) > DMA(III) > As(III) > As(V) > MMA(V) > DMA(V). Thus, while organification appears to render metals such as Pb, Hg, and Sn more toxic, no simple generalizations for metalloids like As are evident.

Examples illustrating the influence of valence on elimination are summarized in Table 1. These comparisons are from different studies that used different endpoints. Comparisons should only be made within, not across, studies.

Using Hg and As as examples, it is clear that different valence states exhibit characteristic patterns of metal toxicity. Could one conclude that valence magnitude directly correlates with severity of toxicity? The evidence does not generally support this, as shown in Table 2. While such a relationship may apply for Hg where Hg(II) produces much more toxicity than Hg(I), this is not true for As(III), Cr(IV) or Cr(V), or Mn(III). What can be concluded is that severity of toxicity is dependent on how metal valence states interact with other physiological variables that determine the adverse response. Given the recognized effects of valence state on toxicokinetics, quality risk assessment should incorporate valence state-specific differences in toxicity.

Some metals have more than one biologically relevant isotope, including ^{226}Ra and ^{228}Ra ; the anthropogenic ^{232}U and ^{233}U and the natural ^{234}U , ^{235}U and ^{238}U ; ^{238}Pu and ^{239}Pu ; and ^{228}Th , ^{230}Th and ^{232}Th . The isotope has been reported to affect absorption. For example, ^{238}Pu nitrate and dioxide were more rapidly absorbed in the dog following inhalation exposure than ^{239}Pu nitrate and dioxide, whereas ^{239}Pu nitrate was absorbed by the rat more rapidly than ^{238}Pu nitrate (Morin *et al.*, 1972; Park *et al.*,

1972; Dagle *et al.*, 1983). A simple relationship between the isotope and toxicity is not evident.

Particle Size can affect Metal Deposition, Uptake and Toxicity

The size of particles affects their deposition in the lung. Pulmonary introduction of particles > 10 μm diameter results in their deposition into the upper airway and usually mucociliary clearance into the gastrointestinal tract. Respirable particles $\sim 5 \mu\text{m}$ diameter enter bronchioles and alveoli. Particles $\sim 0.1 \mu\text{m}$ reach the alveoli, where the surface area is 100 m^2 , equivalent to a singles tennis court. Particles can be absorbed from the bronchioles and alveoli to enter the bloodstream, avoiding first pass hepatic clearance, as discussed in the Toxicological Profiles on Cd, Mn, Ni, Pb and TI (ATSDR). Exposure to equivalent masses of an identically deposited substance may not produce the same response if particle sizes differ. For instance, ultrafine particles of Ti dioxide produced a greater inflammatory response in the rat lung than did larger particles (Oberdörster *et al.*, 1994).

Metal-Associated Ligands and Toxicity

The ligand associated with a metal affects its chemical form, therefore the speciation of the metal. Ligands are atoms, ions or functional groups that bond to one or more central atoms or ions, usually metals, to form a complex. For example, the ligand associated with a metal can affect its solubility which can greatly influence lung absorption and clearance (Rhoads and Sanders, 1985). The associated ligand can also affect absorption from other routes as well as the distribution, biotransformation and

elimination of a metal. These effects on the metal's fate can influence the adverse effects produced. For example, the absorption, distribution and subsequent toxicity of Al, which only exists in biological systems as Al(III), is influenced by its associated ligand and the stability of the Al-ligand complex. The predominant ligands and their stability constants have been used to predict the Al species in the calculations described in (Caruso *et al.*, 2005). Intestinal Al absorption is facilitated by citrate (Goyer and Clarkson, 2001). In the absence of a complexing ligand such as citrate, hydrolysis of Al complexes results in sparingly soluble polynuclear species that are less well absorbed. Over 90% of plasma Al is bound to transferrin; the remainder is bound to low molecular weight ligands, predominantly citrate (Caruso *et al.*, 2005). Al uptake into the brain is not well defined. One mechanism may involve transferrin, as occurs with receptor-mediated endocytosis of Fe(III) (Roskams and Connor, 1990). Citrate is a good candidate for involvement in brain Al uptake as well (Van Landeghem *et al.*, 1998; Templeton, 1999). Al efflux from the brain probably does not involve transferrin-receptor mediated endocytosis as there are thought to be no available transferrin metal binding sites in brain extracellular fluid to mediate metal efflux by a transferrin-receptor mediated process (Bradbury, 1997). Al citrate appears to be transported out of the brain by mechanisms not involving the transferrin receptor (Yokel, 2001).

Solubility can be influenced by the associated ligand. Solubility can affect absorption. Aqueous solubility enhances absorption from the lung and lipid solubility enhances dermal absorption. Solubility is a chemical property of metals, therefore a factor of metal speciation, which can impact on the adverse response of the metal. For example, following inhalation exposure, soluble forms of a metal enhance systemic

toxicity whereas respiratory toxicity is more likely from poorly soluble metals (Schlesinger, 1995). To illustrate, Cd from fumes was absorbed to a greater extent than Cd carbonate and Cd from pigments (Rusch *et al.*, 1986; Jakubowski, 2001). The oral bioavailability of soluble Cr(VI) in potassium chromate appears to be higher than Cr(III) because if Cr(III) is not well complexed it precipitates at physiological pH (Darrie, 2001). However, the conversion of Cr(VI) by stomach acid to Cr(III) confounds this (Finley *et al.*, 1997). Also contributing to the superior absorption of Cr(VI) may be its ability to enter cells by facilitated diffusion mediated by anion exchange and/or sulfate carriers (Wiegand *et al.*, 1985) whereas Cr(III) cell entry is by passive diffusion and phagocytosis (Figure 2). The more soluble Cr(VI) salts are also better absorbed through skin than Cr(III), and presumably also by inhalation (Langård and Norseth, 1979). Greater absorption of the more soluble chemical forms of many other metals has been reported, including Ba by inhalation (Einbrodt *et al.*, 1972; Cuddihy *et al.*, 1974) and oral absorption (Johnson and VanTassell, 1991), Ti by the oral route (Schkroeder *et al.*, 1963), Mn after its inhalation (Vitarella *et al.*, 2000; Dorman *et al.*, 2001), Co by the oral route (Barnaby *et al.*, 1968; Hollins and McCullough, 1971; Bailey *et al.*, 1989; Ayala-Fierro *et al.*, 1999), Ni following inhalation (Benson *et al.*, 1994; Hirano *et al.*, 1994) and oral exposure (Ishimatsu *et al.*, 1995), Pt by the inhalation route (Moore *et al.*, 1975), and As after inhalation and oral exposure (ATSDR). Further information and references to the supporting literature can be found in the web-based database cited above. The greater absorption of the more soluble forms of many metals is thought to contribute to greater toxicity. Therefore one mechanism underlying differences in the toxicokinetics of metal species is their physico-chemical properties.

Observations concerning metal-associated ligands are largely empirical, so a question is whether one can identify a model to predict metal ion reactivity and metal-ligand stability. The importance of the associated ligand is examined in more detail below with respect to the toxicity of Pb.

Pb is a metal with a single prominent valence state (i.e., II) that avidly forms complexes in physiological solutions. Some factors that enhance absorption and distribution have been identified. The major determinant of absorption is the solubility of the Pb salt, and the process appears to be facilitated diffusion (Goyer and Clarkson, 2001). Transport through an anion exchange channel is a primary means of Pb entry into cells, and appears to involve a Pb carbonate anion – for example, $\text{Pb}(\text{CO}_3)\text{Cl}^-$ (Simons, 1986). In contrast, Pb(II) transport across the blood-brain barrier has been hypothesized to be by passive diffusion of PbOH^+ (Deane and Bradbury, 1990). Notably, free hydrated Pb(II) appears to stimulate protein kinase C (Markovac and Goldstein, 1988; Long *et al.*, 1994), to enter neuronal L-type voltage-sensitive Ca(II) channels (Clarkson, 1993), and may also enter neurons via store-operated Ca(II) channels (Kerper and Hinkle, 1997). Finally, a significant amount of intracellular Pb(II) is bound to protein in astrocytes, neurons, renal tubular cells, and erythrocytes.

Another mechanism by which the associated ligand can influence toxicokinetics, and therefore toxicodynamics, is by influencing the process that moves metals cross membranes. If the metal-ligand complex is a substrate for carrier-mediated transport, that process will add to the transmembrane flux provided by diffusion. Among the many examples of the impact of the associated ligand on the fate of metals is the greater oral absorption of selenomethionine and selenite than elemental Se, probably due to their

carrier-mediated uptake (McConnell and Cho, 1965; Anundi *et al.*, 1984). Cd bound to high molecular weight circulating proteins is mainly trapped by the liver whereas Cd bound to low molecular weight species, such as metallothionein, distributes into the kidney and appears in the urine (Jakubowski, 2001). CH₃Hg forms a complex with L-cysteine that resembles methionine and is transported into the brain by the L-type neutral amino acid carrier (Aschner and Clarkson, 1989). Organic forms of As are excreted more rapidly than inorganic forms (Coulson and al, 1935; Overby and Frost, 1962; Morgareidge, 1963). The several-hundred fold greater concentration of As in bile than plasma (Klaassen, 1974) may be mediated by multi-drug resistance protein 2 transport of glutathione-As complexes (Ballatori, 2002). The relationship between metal-associated ligands and toxicity has also been examined for Mn(II), and some important toxicokinetic factors identified. Approximately 87% of plasma Mn(II) is bound to albumin with most of the balance bound to low-molecular-mass ligands; most Mn(III) is bound to transferrin (Aschner, 2000). Mn(II) can cross the blood-brain barrier as the citrate, the free divalent ion, or bound to transferrin (Crossgrove *et al.*, 2003), occurring via transferrin receptor-mediated endocytosis and other transport processes (Crossgrove and Yokel, in press). Efflux from the brain appears to occur by simple diffusion (Yokel *et al.*, 2003). Astrocyte toxicity correlated with the Mn-associated ligand. Solubility of the Mn(II) salt and intracellular Mn(II) concentration are the major determinants. The order of toxic potential was MnCl₂ > MnSO₄ > MnPO₄ (Erikson *et al.*, 2002). Mn(II) accumulation in astrocytes and uptake across the blood-brain barrier appear to occur via one or more transport processes shared with Ca(II) (Aschner *et al.*, 1992;

Crossgrove and Yokel, in press). Thus, it is clear that the metal-associated ligand can profoundly affect bioavailability and the effects of exposure.

Organic Versus Inorganic Metal Species

Comparisons of the relative absorption of inorganic versus organic metal species generally suggest greater absorption of organic forms. This is illustrated with Hg. Organic mercurials, such as CH₃Hg, are almost completely absorbed from the gastrointestinal tract and are well absorbed following dermal exposure (Swensson, 1952; Joselow *et al.*, 1972; Nordberg and Skerfving, 1972). These Hg species are widely distributed throughout the body because of their lipophilic nature (Klaassen, 2001). In contrast, the oral bioavailability of inorganic Hg species is considerably lower (Sollman and Schreiber, 1936; Rahola *et al.*, 1973). Organotins are often better absorbed than inorganic Sn species but this varies considerably with the organotin presumably by all routes of exposure (Heath, 1963; Brüggemann *et al.*, 1964; Bridges *et al.*, 1967; Mazaev *et al.*, 1976; Winship, 1988). Organolead compounds are better absorbed by the dermal route than inorganic Pb species (Verity, 1995). Organic Se is better absorbed orally than inorganic forms (Thomson *et al.*, 1975; Bopp *et al.*, 1982) (Cummins and Kimura, 1971; Cary *et al.*, 1973; Medinsky *et al.*, 1981a). An exception to the greater absorption of organic than inorganic species may be As (Bettley and O'Shea, 1975; Munro, 1976; Crecelius, 1977; Charbonneau *et al.*, 1978; Pomroy *et al.*, 1980; Vahter and Norin, 1980; Marafante *et al.*, 1981; Tam *et al.*, 1982; Vahter and Marafante, 1983; Marafante *et al.*, 1984). Another exception is the ability of some amino acids to decrease oral Co, Cu and Ni absorption (Taylor, 1962; Baker and Czarnecki-

Maulden, 1987; Johnson and Lee, 1988; Pott *et al.*, 1994; Templeton *et al.*, 2000), presumably by chelation through formation of a coordination complex. In contrast, some metals bind to specific amino acids forming species that are substrates for uptake carriers. For example, this facilitates the oral absorption of Cu (Wapnir and Stiel, 1986) and distribution to the brain of methylmercury (Aschner and Clarkson, 1988).

Distribution, biotransformation and excretion of organic and inorganic metal forms often differ as well. The greater toxicity of organic species of several metals, including Pb and Bi, has been attributed to greater penetration of the blood-brain barrier (Clarkson, 1979). Metallothionein-bound Cd distributed differently than ionic Cd species. The Cd-MT complex is transported to the kidney, filtered, and reabsorbed into the proximal tubule via a mechanism involving receptor-mediated endocytosis (Foulkes, 1978; Squibb *et al.*, 1984; Dudley *et al.*, 1985; Dorian *et al.*, 1992). Some organic Se species are retained in tissue longer than inorganic species, presumably due to incorporation into proteins (Sternberg and Imbach, 1967; McConnell and Hoffman, 1972; Hsieh and Ganther, 1975). This also results in lower rates of organic, than inorganic, Se excretion (Mangels *et al.*, 1990). Protein-bound metals are not cleared by the kidney as rapidly as small molecular weight non-protein bound species. The ratio of renal to fecal metal elimination is also influenced by the species of As. Whereas the ratio is ~ 1 for organic As, more inorganic As is excreted in feces than in urine (Coulson and al, 1935; Overby and Frost, 1962; Morgareidge, 1963). Ni carbonyl is excreted by the lungs. After it has been degraded, the metabolites appear in the urine (Sunderman and Selin, 1968; Kasprzak and Sunderman, 1969), as also occurs after Ni chloride and sulfite administration (English *et al.*, 1981; Carvalho and Ziemer, 1982; Medinsky *et al.*, 1987).

More illustrations of the differences in metal toxicokinetics of organic versus inorganic metals can be found in the toxicokinetics database mentioned above.

Biotransformation Can Change Metal Fate and Toxicity

Biotransformation can have a profound impact on toxicokinetics and toxicodynamics. The resultant metal species may have a different ligand and/or valence state, changing absorption and thereby toxicity. For example, dissolution by gastric juice has been suggested to increase Ag, Al, B, Ba, Be and Zr solubility and potentially absorption (Smith and Carson, 1977; Stokinger, 1981; Johnson and VanTassell, 1991; Reiber *et al.*, 1995) (Culver *et al.*, 2001; Mroz *et al.*, 2001), although Zr and Al have also been suggested to subsequently become less soluble at the higher pH of the intestine (Stokinger, 1981; Reiber *et al.*, 1995). In the absence of a complexing ligand such as citrate, hydrolysis of Al(III) complexes results in sparingly soluble polynuclear species that result in reduced absorption. Dietary phytates produce insoluble, non-absorbed complexes with Cu, Fe, Mn and Zn at the gut pH (Windisch, 2002). Phytates similarly decrease Cr(III) absorption but oxalate enhances it, by preventing formation of insoluble Cr oxides (Chen *et al.*, 1973).

Biotransformation can also affect metal distribution, elimination and toxicity. Excellent examples are Hg and As. Hg(0) and organomercurials, such as methyl, ethyl (in thimerosal, sodium ethylmercurithiosalicylate) and phenyl mercury, can be converted to inorganic Hg(II) in nearly all organs, including the brain. Redistribution of inorganic Hg(II) out of the brain and other organs is slow (Magos *et al.*, 1978; WHO, 1990, 1991; Foulkes, 2001). The prolonged residence time in the brain is thought to contribute to Hg

toxicity to astrocytes and microglia (Charleston *et al.*, 1996). A substantial portion of As(V) is rapidly reduced to As(III) in the body in association with thiol oxidation (Abernathy *et al.*, 1999). As noted in the above discussion on how valence state and isotope can influence metal fate and toxicity, As(III) is more extensively retained than As(V). There is also *in vivo* interconversion of V(IV) and V(V) (Rydzynski, 2001); oxidation of Mn(II) and Fe(II) to Mn(III) and Fe(III) (Gibbons *et al.*, 1976; Kono *et al.*, 1976; Ezra *et al.*, 1984; Archibald and Tyree, 1987); and reduction of Cr(VI), and Pt(IV) to Cr(III), and Pt(II) (De Flora and al, 1986; Petrilli *et al.*, 1986; De Flora and al, 1989; De Flora *et al.*, 1989; Zhong *et al.*, 1997). Cr(VI), being unstable *in vivo*, rapidly reduces to Cr(V) which is labile and converts to Cr(IV) and ultimately to Cr(III), which is quite stable due to its complexation with DNA and proteins (Kasprzak, 1991). On the other hand, there are many metals with completely filled inner electronic orbitals that do not readily undergo *in vivo* biotransformation among valence states, such as Al, Pb, Sn, Tl and Zn.

There are examples where valence changes impact distribution (the rates of cell entry of V, Fe and Cr and the protein to which Mn binds) (Gibbons *et al.*, 1976; Danielsson *et al.*, 1982; Langård, 1982; Harris *et al.*, 1984; Templeton *et al.*, 2000) and elimination (the clearance of Mn and Cr) (Gibbons *et al.*, 1976; Norseth *et al.*, 1982). Be and Th form insoluble colloids and Gd forms insoluble carbonate and phosphate precipitates in blood that are then taken up the reticuloendothelial cells (Clarkson, 1979; Stokinger, 1981; Dean *et al.*, 1988). Ag precipitates and is then transformed into complexes or elemental metal that accumulates in the skin, producing a blue-gray discoloration (Danscher, 1981). Cd binds to metallothionein and U binds to bicarbonate

but the free metals are released in the kidney, producing nephrotoxicity (Bassett *et al.*, 1948; Cherian and Shaikh, 1975; Squibb and Fowler, 1984). Tetraalkyl tins are converted to highly toxic trialkyl derivatives (Stoner *et al.*, 1955). Tetraalkyl Pb is converted to tri-, dialkyl- and to some extent inorganic Pb (Cremer, 1965). Se and Te are dimethylated, in a detoxification pathway, to species that are exhaled, producing a characteristic garlic breath (McConnell and Portman, 1952; Taylor, 1996). Organic species of elements are generally excreted faster than inorganic forms (Apostoli, 1999). Many more examples illustrating these points are in the above mentioned database.

Biotransformation may be mediated by non-enzymatic as well as enzymatic processes. For example, Cr(VI) can be reduced non-enzymatically by glutathione to the more toxic Cr(III) (Kortenkamp *et al.*, 1989). It seems that Cr(VI) can also be reduced enzymatically by glutathione reductase (Gunaratnam and Grant, 2001).

The rates of non-enzymatic and enzymatic biotransformation processes can influence whether biotransformation occurs within the residence time of the metal species *in vivo*. This is described in (Caruso *et al.*, 2005). For example, the mean residence time of water in $\text{Al}(\text{H}_2\text{O})_6^{3+}$ is ~ 1 second, the complexation half-life for $\text{Al}(\text{H}_2\text{O})_6^{3+}$ by citrate is ~ 1 to 2 minutes and by fulvic acid 7 to 115 seconds (Lopez-Quintela *et al.*, 1984; Plankey and Patterson, 1987; Burgess, 1992). The exchange half-life of Al from the Al-fulvic acid complex to an Al-Chelex 100 complex is ~ 4 to 20 minutes at the weaker and ~ 2 to 15 hours at the stronger Al binding site (Sekaly *et al.*, 1999). The latter exceeds the initial half-life of Al in the mammal (Wilhelm *et al.*, 1990). Thus, equilibrium among Al species may not occur *in vivo* before most Al is eliminated.

Models to Predict Toxicity that Incorporate Speciation

Models have been developed for aquatic toxicology to predict the impact of metal speciation on the toxic response. The most extensively studied system is the free-ion activity model (FIAM) which assumes that simple ionic species interact with binding sites on the cell surface. This model postulates that the biological response elicited by a dissolved cationic trace metal is a function of the free metal ion concentration (Morel, 1983). The toxic response of aquatic organisms generally relates to the free ion concentration. Examples of metals that conform to this model include Cd, Cu, Fe, Mn, Ni, Pb and Zn (Campbell, 1995). There are exceptions. For example, toxicity to green alga was not proportional to the free Al concentration (Parent *et al.*, 1996). It was thought that the Al complexing ligand (fulvic acid) interacted with alga to modulate the Al response. The FIAM is further limited by the observation that the % of free ions in solution in the environment is generally less than 2% (Donard, 2001) and often cannot be determined analytically. In seawater most Ni, Mn(II), Zn, Co(II) and Fe(II) are present as free aquo ions. However, Cd, Cu(I), Ag(I) and Hg(II) complex with chloride (Cl⁻); Cu(II) and Pb(II) with carbonate; and Fe(III) and Al with hydroxide ions (Byrne *et al.*, 1988).

The biotic ligand model (BLM), which also predicts the impact of speciation on the adverse response, has generated considerable interest for its potential to perform risk assessment of metals in aquatic environments (see (Paquin *et al.*, 2002) and the 21 companion papers in the same journal issue). This is a chemical equilibrium-based model founded on the concept that metal binding to defined sites (biotic ligands) at the point of action, typically the cell surface, is associated with acute toxicity. It recognizes

that the interaction between the metal's chemistry and the physiology of the target organism affects the adverse response, and therefore, risk assessment. It differs from the FIAM in its emphasis on the biotic ligand, the site of toxicity of the organism. It assumes that there is competition for binding to the biological ligand among the cationic metal and dissolved organic matter; inorganic ligands such as hydroxides, chlorides and carbonates; and competing cations such as Na⁺, Ca(II), Mg(II) and H⁺ ions. This model recognizes that metal speciation affects metal binding to sites of toxicity. Chemical considerations for the FIAM, BLM and other models are discussed in (Caruso *et al.*, 2005). Reasonable agreement has been found between experimental toxicity endpoints and those predicted by the BLM. However, most studies have been conducted using metal concentrations in excess of those seen in the environment (Batley, 2003). The BLM has been primarily used to predict toxicity at 96 hours after 3 or 24 hour gill binding assay exposures because they are more convenient to conduct and provide more consistent data than longer exposures (Niyogi and Wood, 2003). Application of the BLM to chronic exposure has been performed (Niyogi and Wood, 2003), and provides guidance to further development of this model. There is an absence of similar models that incorporate the many aspects of metal speciation for mammalian organisms.

Although models have been developed for toxicity-inducing metals in mammalian organisms, they have seldom considered metal speciation. A noteworthy model to predict metal ion reactivity and metal-ligand stability is the classification system proposed by Nieboer and colleagues (Nieboer and Richardson, 1980; Nieboer *et al.*, 1999). This system was developed from fundamental properties of metal ions. It is based upon **electronegativity**, the tendency for the metal atom to become negatively

charged, and **coordination number**, the number of sites at which complexed ligands are attached to a metal ion. To classify metal atoms according to their ability to form covalent bonds the index $(\chi_m)^2/r$ is utilized, where χ_m is the electronegativity and r is the ionic radius of the species with the most common coordination number. This index is interpreted as comparing valence orbital energy with ionic energy, and thus reflects the relative ability to form covalent versus ionic bonds. That is, it is a covalent index. A second index was devised as z^2/r to represent ionic interactions, where z is the ion charge and r is defined as above.

The graph of these two values for ions of 36 metals and two metalloids is shown in Figure 3. All groups of the periodic chart containing metals are represented, as are all periods of the chart with the exception of the actinides. With this plot Nieboer and Richardson (1980) also separated metal and metalloid ions into three groups, reproducing the traditional groupings of Class A ('hard' acids, oxygen donor-atom seekers), Class B ('soft' acids, nitrogen/sulfur donor-atom seekers), and intermediate metal ions which display ambivalent affinity for donor-atom types (Hancock and Martell, 1996). The purpose of this classification system was to predict metal-ligand stability and toxicity based on metal ion properties.

For a fixed value of the ionic index in Figure 3, toxicity generally increases with increasing magnitude of the covalent index. For example, Hg(II) produces more toxicity than Ca(II). Conversely, for a fixed value of the covalent index, toxicity generally increases with increasing magnitude of the ionic index. For instance, As(III) produces more toxicity than Cu(II). In addition, for a fixed value of the covalent index, stability with nearly all ligands correlates positively with the ionic index. Similarly, for a fixed

value of the ionic index, stability generally increases with increasing values of the covalent index. For example, Pb(II) functionally displaces Ca(II) in neurons by impeding Ca(II) entry through membrane voltage-sensitive channels (Suszkiw *et al.*, 1984) and exhibiting greater potency to activate Ca(II)-dependent enzymes and proteins (Shao and Suszkiw, 1991; Long *et al.*, 1994; Kern *et al.*, 2000) Cd(II) has a similar action on voltage-sensitive Ca(II) channels. Thus, this model suggests that increased metal-ligand stability results in increased toxicity.

This system is based on general trends in fundamental properties of metal ions, and has evident limitations. Nonetheless, it is an attempt to bring organization to the knowledge of metal-ligand associations in order to provide predictive value for toxicity. Like the FIAM and BLM, it is a laudable step in the right direction. An analogous system for metal-ligand stability based on ligand ('hard'/'soft' base) properties might also be useful.

Speciation information has seen only limited application in physiologically-based models of the kinetics of metals. A model for Cr has parallel absorption and disposition schemes for Cr(III) and Cr(VI), recognizing the importance of valence on the kinetics and toxicity of Cr (O'Flaherty, 1996). However, these models have largely ignored speciation issues and have only addressed 'bulk movement' of metals.

Similarly, although the importance of speciation has been recognized in epidemiology studies with Al (Gauthier *et al.*, 2000), Hg (Vahter *et al.*, 2000) and Ni (Teaf *et al.*, 2004), the number of epidemiology studies incorporating speciation as a variable is quite limited.

Risk Assessment Considerations for Essential and Toxic Metals

Risk assessment can be defined as a characterization of the potential adverse health effects of human exposure to environmental hazards. Steps in risk assessment include a description of potential adverse health effects associated with chemical exposure, extrapolation of results to estimate the extent of human health effects under certain conditions of exposure, and uncertainty characterization (Williams and Paustenbach, 2002). A comprehensive review of regulatory limits set for metals is beyond the scope of this paper; however, important exposure limits include those set for occupational (e.g., TLV) or environmental (e.g., Reference Doses (RfDs) and Reference Concentrations (RfCs)) exposures.

A special challenge for toxicologists is the risk assessment of metals that are essential and toxic. The dose-response curve for these nutrients is U-shaped where deficiency or abnormally high exposures can result in adverse effects (Olin, 1998). Essential metals are obtained from the diet and are often under tight gastrointestinal and hepatobiliary control. Oral toxicity from most essential metals occurs under high dose conditions when these normal homeostatic pathways are overwhelmed. For example, acute Fe poisoning occurs when receptor-dependent processes are saturated and ingested Fe is passively absorbed down concentration gradients (Mills and Curry, 1994). Poisoning may also result from exposure to a more toxic form of the metal, such as a more toxic valence state (e.g., Cr(VI) vs. Cr(III)) or a more bioavailable form.

Cr provides a good example to highlight key issues related to risk assessment of an essential and toxic metal. Cr speciation determines its essentiality and carcinogenicity (Katz, 1991). It occurs primarily as Cr(III), which is the most stable form,

as well as Cr(VI). Elemental Cr(0) does not occur naturally. Cr(III) is an essential trace metal that improves glucose tolerance (Kobla and Volpe, 2000) and is required for the metabolism of insulin (Katz, 1991; Rowbotham *et al.*, 2000). Cr(III) is typically insoluble in water, is poorly absorbed from the gastrointestinal tract, and has low oral toxicity. Cr(III) forms stable complexes with glutathione, ascorbic acid, and other ligands (Yuann *et al.*, 1999; Gaggelli *et al.*, 2002). Cellular uptake of Cr(III) is low (Figure 2), and it is not mutagenic (De Flora *et al.*, 1990). Likewise, there is little or no evidence that Cr(III) compounds are carcinogenic in experimental animals or humans (Katz and Salem, 1993).

In contrast, Cr(VI), including chromate (CrO_4^{2-}) and dichromate ($\text{Cr}_2\text{O}_7^{2-}$) species, represent anthropogenic forms of Cr. These ions are water soluble and are powerful oxidizing agents. When ingested, Cr(VI) can be reduced by stomach acids to the less toxic Cr(III) form (De Flora *et al.*, 1987; Finley *et al.*, 1997). Acidic drinks (e.g., lemonade, coffee) can promote Cr(VI) reduction. Reduction of Cr(VI) to Cr(III) is an important factor when considering the risk associated with Cr ingestion. Indeed, there is little data to support the notion that ingestion of Cr(VI) is associated with cancer. Scientific evidence suggests Cr(VI) is not carcinogenic in humans via the oral route at permissible drinking-water concentrations (Kerger *et al.*, 1996; Proctor *et al.*, 2002; Paustenbach *et al.*, 2003).

Inhaled particulate forms of Cr(VI) produce respiratory tract toxicity including lung and nasal cancers. Clinical signs associated with Cr(VI) inhalation include bronchial asthma, mucosal ulceration, and perforated nasal septum (Feron *et al.*, 2001). Sinonasal and lung cancers have also been observed in people exposed to relatively

insoluble forms of Cr(VI) (Feron *et al.*, 2001). Cr(VI) enters cells through membrane anion (sulfate/phosphate) transporters where it is subsequently reduced to transient Cr(V) and more stable Cr(III) forms (O'Brien *et al.*, 2003). Cr(III) and Cr(V) can covalently interact with nucleic acids and other macromolecules (Singh *et al.*, 1998). Cr(III), Cr(IV), and Cr(V) can react with DNA and induce DNA oxidation and genotoxicity (O'Brien *et al.*, 2003). Cr provides a clear example where metal speciation must be accounted for in the risk assessment process.

Toxicity from essential metals can also occur when normal homeostatic control mechanisms are bypassed. For example, inhalation exposure can result in portal of entry or systemic effects. Inhalation portal of entry effects relate to nasal or pulmonary actions. Rhinitis and nasal septum perforations are associated with exposure to Cr(VI) and As(III) (Sunderman, 2001). Nasal irrigation of Zn sulfate is associated with olfactory epithelial degeneration, hyposmia, and anosmia (Cancalon, 1982; Sunderman, 2001). Systemic toxicity can also occur from inhalation exposure. Metal fume fever is a well-documented acute respiratory disease observed in welders and others who inhale ultrafine particles of essential and possibly essential metals (e.g., Cu, Mn, Ni, V, or Zn) as well as nonessential metals (e.g., Al, Be, Cd) (Gordon and Fine, 1993). Systemic toxicity is not confined to the lung. Inhalation of Fe and Mn provide prime examples where neurotoxicity can occur.

Toxicity can occur following parenteral injection. For example, individuals receiving total parenteral nutrition (TPN) were found to be at risk for Mn neurotoxicity. As with other forms of Mn poisoning, these patients developed elevated serum Mn, they had symmetrical high intensity magnetic resonance imaging (MRI) lesions in the globus

pallidus consistent with Mn accumulation at this site, and they developed characteristic psychiatric symptoms and clinical signs of Mn-induced neurotoxicity (Takagi *et al.*, 2002). Withdrawal from the TPN supplement significantly decreased blood and brain Mn levels (Kafritsa *et al.*, 1998; Bertinet *et al.*, 2000). Dermal toxicity can be a concern as well (Kirchner, 2002). Exposure to essential as well as non-essential metals, such as Au, Co, Cr and Ni, can produce contact dermatitis.

Recommended Dietary Allowances (RDAs) or Acceptable Daily Intakes (ADIs) are developed for essential metals. Uncertainty factors used by the nutrition and toxicology communities to set exposure guidelines for essential metals are not shared. In particular, toxicity exposure limits (e.g., RfDs) typically rely on animal data and incorporate uncertainty factors to account for interspecies differences in sensitivity. Most RDAs are based on human data, thus no additional uncertainty factors are needed to account for extrapolation of animal data to human risk assessment. The US EPA also uses a larger uncertainty factor (i.e., up to 10) to describe intraspecies differences than those used by nutritionists to derive acceptable daily intakes (Mertz, 1995; Olin, 1998). These disparate approaches can result in overlap between intakes deemed necessary with those considered potentially toxic (Olin, 1998; Goldhaber, 2003). For example, the World Health Organization (WHO, 1973) concluded that consumption of 8-9 mg Mn/day is "perfectly safe" while the current Reference Dose for Chronic Oral Exposure (RfD) is 10 mg Mn/day. The tolerable upper intake level (UL), which is considered the highest level of daily nutrient intake that is likely to pose no risk of adverse health effects to almost all individuals in the general population, set for Se and Zn are lower than the current RfD values for these essential nutrients (Goldhaber, 2003). Most nutritional

levels do not consider speciation despite the wealth of information indicating that valence state and ligand binding dramatically alter the bioavailability of essential metals.

Conclusions

In this review the relationships between metal speciation, toxicokinetics and toxicodynamics have been examined, focusing particular attention on the factors of valence state, metal-associated ligands and biotransformation. Examples of speciation-dependent induced toxicity have been reviewed. An attempt has been made to develop useful generalizations relative to these factors. Among these generalizations it is evident that different metal valence states exhibit characteristic patterns of toxicity, and that the magnitude of the valence state does not correlate with the severity of the adverse response. Moreover, organic metal species are not always more toxic than inorganic forms of the same metal. Furthermore, the nature of the metal-associated ligand can profoundly affect metal ion toxicokinetics and exposure effects. As a result of this latter observation, a published classification system based on metal properties has been proposed to have predictive value related to toxicity.

Evaluation of this system indicated that the severity of the adverse response was generally related to the stability of the metal-ligand complex. Thus, this model might be utilized to link metal speciation with human health risk assessment. Models have been developed for aquatic toxicology that focus on the free-ion activity and the interaction between metal and site of action of toxicity of the organism. Comparable models have not been developed for mammalian systems.

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Figure 1. An example page from the toxicokinetics database.



Distribution – Mercury (Hg)

- Hg(0) vapor dissolves in the metallic atomic form in plasma and rapidly diffuses into erythrocytes. Oxidation in erythrocytes and tissues to Hg(II) occurs within minutes. Hg(II) is not able to penetrate these barriers ([WHO, 1991](#)). Enough Hg(0) persists long enough in plasma to reach the blood-brain barrier and enter the brain.
- Hg(0) vapor rapidly diffuses across alveolar membranes because this monatomic gas is lipophilic ([Clarkson, 1979](#)).
- After acute Hg(0) vapor exposure about 1% of the absorbed dose is deposited in the mouse, rat, rabbit and primate brain, ~ 10-fold more Hg than after an intravenous injection of the same dose of Hg(II) ([Berlin and Johansson, 1964](#); [Berlin et al., 1969](#)).
- Lipophilic mercurials rapidly cross the erythrocyte membrane, bind to internal ligands, and primarily affect internal systems. Ionic Hg species primarily bind to surface ligands and affect membrane functions. They penetrate to the cell interior slowly ([Rothstein, 1973](#)). Rat erythrocyte uptake of methyl Hg was 10-times that of phenyl Hg and 100-times that of Hg(II) ([Ulifvarson, 1962](#)). Methyl Hg may be transported across the erythrocyte membrane as a complex with glutathione ([Jocelyn, 1972](#)). A significant percentage of the organic mercurial body burden, e.g., following phenyl Hg acetate exposure, was found in the erythrocytes of rats, rabbits, and dogs ([Swensson et al., 1959](#); [Klaassen, 2001](#)).
- Hg(II) exists in blood plasma as diffusible and non-diffusible species. More than 99% of Hg(II) is bound to plasma albumin and globulins ([Berlin and Gibson, 1963](#); [Jakubowski et al., 1970](#)). These non-diffusible forms are unable to enter the brain ([Clarkson, 1979](#)). The remaining < 1% is ultrafilterable and probably Hg(II) complexes with sulfhydryl compounds of low molecular weight. Hg(0) and methyl Hg distribute to all organs more efficiently than inorganic Hg(II).
- Placental transfer, and resultant fetal effects, is Hg chemical species dependent. Organic mercurials such as methyl Hg are quite lipophilic. Organic mercurials, Hg(0) and Hg vapor can rapidly cross the placental barrier. Hg(II) does not and concentrates in the placenta ([Miller et al., 1988](#)). Concentrations are generally higher in umbilical cord blood than maternal blood ([WHO, 1991](#)). The fetal Hg concentration is higher after organic Hg than Hg(II) exposure and 4-40-fold higher after Hg(0) than after Hg(II) exposure. Hg(II) crosses the placenta after reduction to Hg(0) in tissues ([Clarkson et al., 1972](#); [WHO, 1991](#); [Horvat, 2001](#)).
- The ratio of Hg in the brain compared to plasma was ~ 2 to 3 for alkyl mercurials versus ~ 1 for inorganic phenylmercurials ([Takeda et al., 1968](#)). Organic mercurials and Hg(0) can cross the blood-brain barrier to reach higher brain concentrations than Hg(II). The rate constants of brain Hg uptake after an intraperitoneal injection of methyl Hg chloride and Hg(II) chloride were 4.8 and $0.6 \times 10^{-3} \text{ h}^{-1}$, respectively ([Aihara and Sharma, 1986](#)). However, computed transfer constants for penetration of methyl Hg and Hg(II) into brain were 2.1×10^{-3} and $1.9 \times 10^{-3} \text{ ml blood per gram tissue per hour}$, respectively. The authors suggested Hg(II) might cross the blood-brain barrier by simple diffusion of a low molecular weight complex ([Farris et al., 1993](#)).
- In addition to diffusion, methyl Hg is transported by the large neutral amino acid carrier to the brain as a complex with thiol-containing cysteine which mimics methionine ([Aschner and Clarkson, 1988](#); [Kerper et al., 1992](#)). It may be transported by the same carrier to other tissues as the same complex or as a glutathione complex ([Clarkson, 1994](#)) or by the γ -glutamyl transpeptidase pathway ([Meister and Anderson, 1983](#)). Phenyl Hg less effectively penetrates brain and placental barriers than methyl Hg. Dimethyl Hg does not cross the blood-brain barrier until converted to methyl Hg. Following equivalent doses in mice or rats, more Hg is found in blood and less in brain with ethyl Hg than with methyl Hg ([Magos, 2001](#)).
- Organic Hg shows greater accumulation in the brain whereas inorganic Hg is mainly retained in the kidneys ([Berlin and Ulberg, 1963 a, b, c](#); [Suzuki, 1969](#); [Clarkson, 1972](#); [Friberg and Vostal, 1972](#); [Berlin et al., 1973](#); [Piotrowski and Inskip, 1981](#)).
- There was more accumulation of an N-butylmercury in blood than muscle than ethyl mercury compounds ([Takeda et al., 1968](#)). Over time, more Hg accumulates in the lysosomal/peroxosomal fraction after a single dose of HgCl₂ than after methyl Hg ([Norseth, 1969](#)).
- There is greater retention of Hg in animals following Hg chloride exposure than the much less water soluble Hg sulfide ([Foulkes, 2001](#)).

[Link to Distribution Periodic Table](#)

[Link to Database Index](#)

Figure 2. Pathways involved in Cr metabolism in erythrocytes (bottom) and formation of DNA lesions by Cr(VI) (top). Cr(III) is poorly absorbed by cells while Cr(VI) is brought into the cell via sulfate anion channels. Once in the cell Cr(VI) is reduced to Cr(III) – a mutagenic form of Cr (adapted from O'Brien et al., 2003).

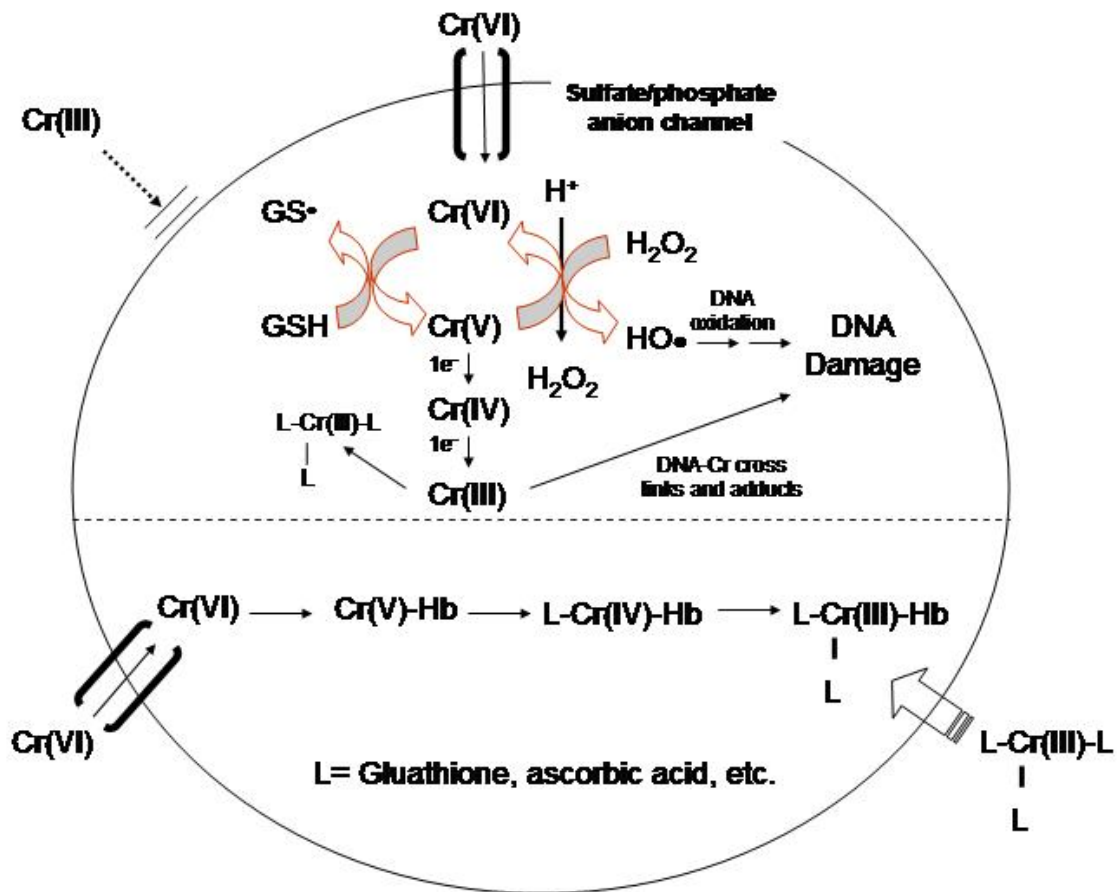


Figure 3. Relationship between ionic and covalent indices for the metal and metalloid ions. The covalent index has been divided into three classifications, Class A (oxygen seeking; bottom), intermediate (center) and Class B (sulfur and nitrogen seeking; top). From (Nieboer et al., 1999). Reproduced with permission.

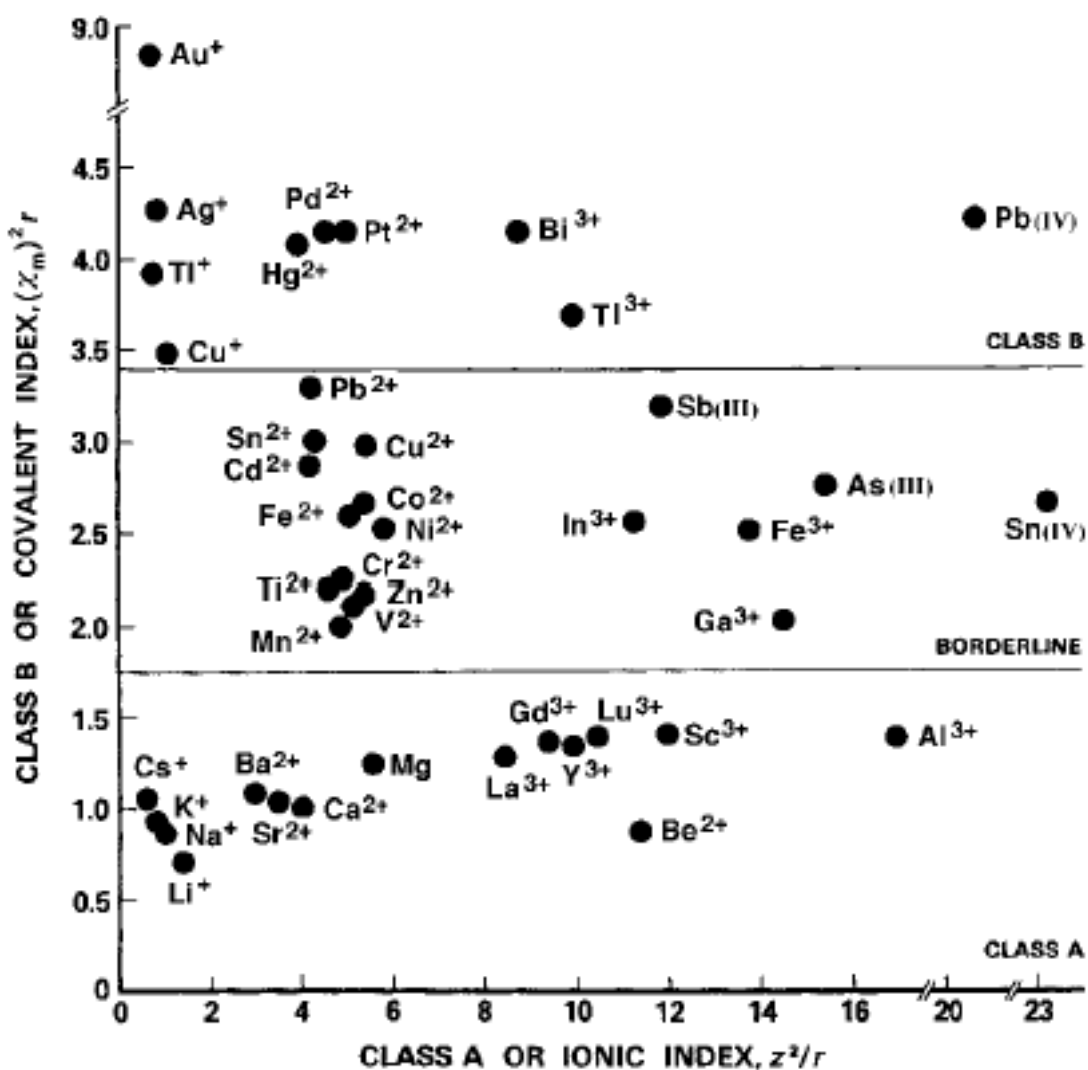


Table 1. Examples of the influence of valence on the clearance of metals.

| Metal in valence state in left column cleared more rapidly than in valence state in next column | | Cleared | Reference |
|---|--|--|---|
| V(V) | V(IV) | From lung | (Edel and Sabbioni, 1988) |
| vanadyl sulfate V(IV) | sodium orthovanadate V(V) | From tissues | (Hamel and Duckworth, 1995) |
| Cr(IV) | Cr(III) | Into bile | (Norseth <i>et al.</i> , 1982) |
| Cr(III) | Cr(IV) | From mammal, due to less cell entry of Cr(III) | |
| Mn(II) α_2 -macroglobulin | Mn(III) transferrin | From mammal | (Gibbons <i>et al.</i> , 1976) |
| As(V) | As(III) | Into urine | (Hogan and Eagle, 1944) (Cikrt and Bencko, 1974) |
| (Na ₃ AsO ₃) As(III) | (Na ₂ HAsO ₄) (As(V)) | Into bile | (Cikrt and Bencko, 1974) |
| As(V) | As(III) | From organs | |
| Sb(V) | Sb(III) | From mammals, including humans | (Boyd and Roy, 1929; Goodwin and Page, 1943; Abdallah and Saif, 1962) |
| Sb(V) | Sb(III) | Into urine | (Gellhorn <i>et al.</i> , 1946; Edel <i>et al.</i> , 1983) |
| Sb(III) | Sb(V) | Into feces | (Otto and Maren, 1950; Edel <i>et al.</i> , 1983) |
| U(VI) | U(IV) | Excretion | (Stokinger, 1981), p. 2005 |

Table 2. Toxicity of multiple valence metals as a function of the valence state.

| LESS TOXIC VALENCE | MORE TOXIC VALENCE | LESS TOXIC VALENCE | REFERENCES |
|--------------------|-----------------------------|--------------------|--|
| | As(III) | As(V) | (Hughes, 2002; Aposhian <i>et al.</i> , 2003) |
| Cr(III) < Cr(VI) | Cr(IV), Cr(V) intermediates | Cr(III) < Cr(VI) | (Kasprzak, 1991; Templeton <i>et al.</i> , 2000) |
| Hg(I) | Hg(II) | | (Klaassen, 2001) |
| Mn(II) | Mn(III) | Mn(IV) | (Chen <i>et al.</i> , 2001; Reaney <i>et al.</i> , 2002) |
| Te(II) | Te(IV) | Te(VI) | (Goyer and Clarkson, 2001) |
| U(IV) | U(VI) | | ATSDR Toxicological Profile for Uranium |