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Tobacco Grower Research

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Chart 1: 2008 Acreage Compared to 2004 - Burley, Dark Air, and Dark-fired Farms in Kentucky

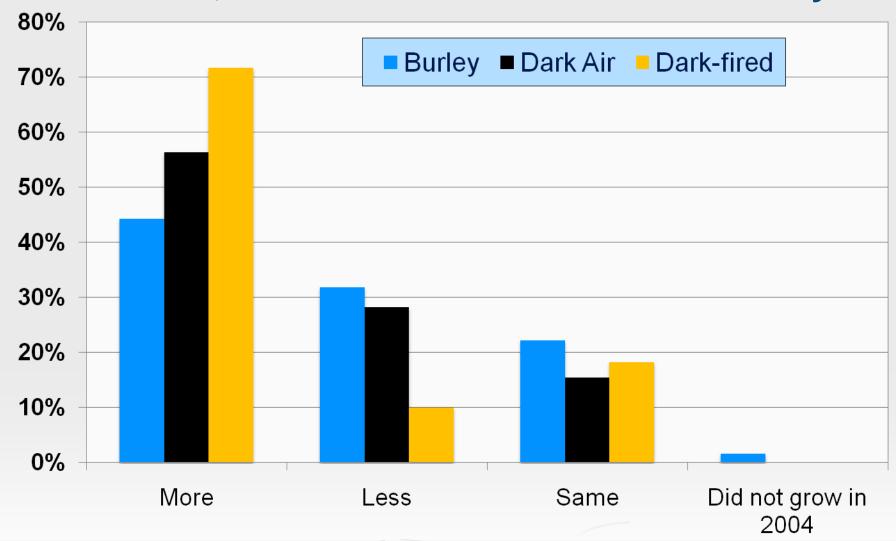






Chart 2: Percent of Kentucky Growers in Age Group by Primary Type of Tobacco Grown

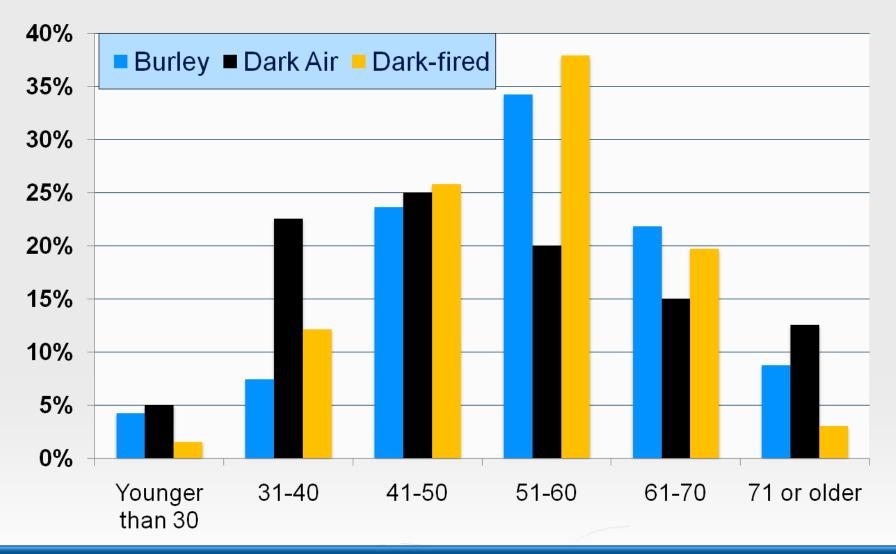






Chart 3: Percent of Growers Agreeing with Labor Statements

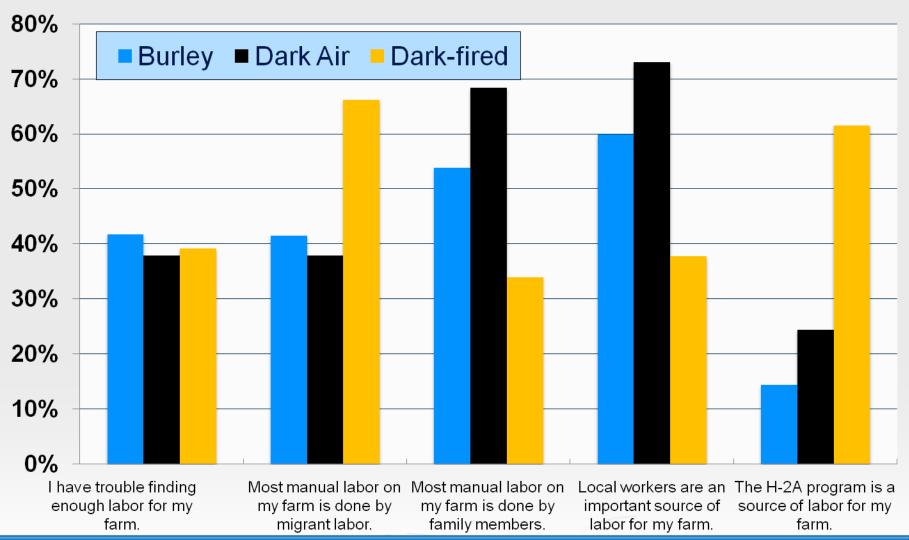
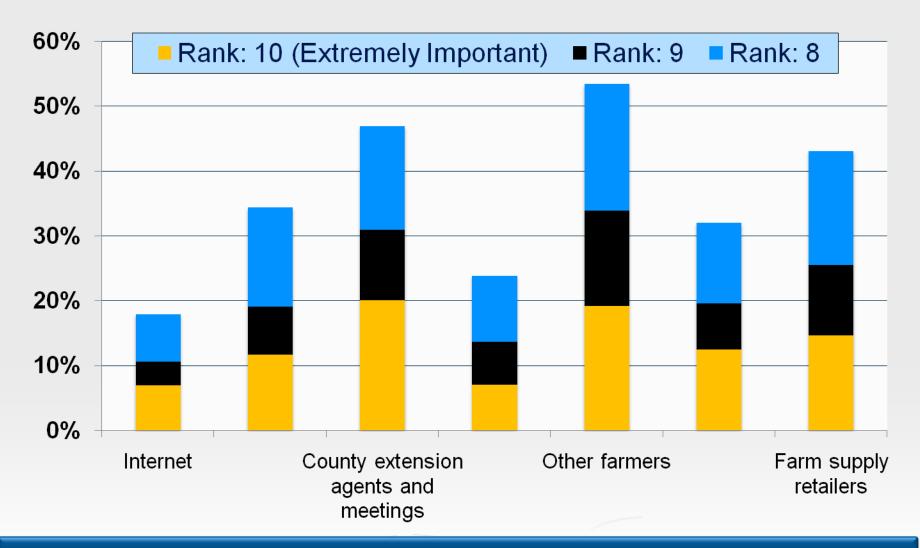






Chart 4: Important Sources of Information for Production Decision (Percent Responding "Very Important")







Average Yield Per Acre, 2008





2008 Variable Costs (Sort by Yield)

# of Acres	Avg Yield per acre	TVC	per lb	H-2a?	Labor % of TVC	ROVC \$/lb
55	2431	\$	1.27	9	55.9%	\$0.55
86	2500	\$	1.65	11	47.3%	\$0.14
11.5	2507	\$	1.14	no	27.2%	\$0.58
150	2708	\$	0.96	18	36.5%	\$0.87
70	2763	\$	1.21	8	43.0%	\$0.53
37	2787	\$	1.25	10	52.0%	\$0.36
15	2800	\$	0.96	2	79.2%	\$0.85
11.1	2852	\$	0.67	no	43.3%	\$0.98



2008 H-2a Labor Costs

Acres		H	I-2a Wages	ł	H-2a Other	Hours Per Acre (assumes all is hrly pay rate)
15	Per Acre Per pound	\$ \$	1,733.33 0.62	\$ \$	390.00 0.14	189.9
37	Per Acre Per pound	\$ \$	1,119.73 0.40	\$ \$	705.35 0.25	122.6
55	Per Acre Per pound	\$ \$	1,480.37 0.61	\$ \$	233.50 0.10	162.1
70	Per Acre Per pound	\$ \$	1,298.85 0.47	\$ \$	128.31 0.05	142.3
86	Per Acre Per pound	\$ \$	1,705.47 0.68	\$ \$	249.98 0.10	186.8

