Comparison of Hip and Knee Strength and Neuromuscular Activity in Subjects With and Without Patellofemoral Pain Syndrome

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ABSTRACT

Purpose/Background: Historically, patellofemoral pain syndrome (PFPS) has been viewed exclusively as a knee problem. Recent findings have suggested an association between hip muscle weakness and PFPS. Altered neuromuscular activity about the hip also may contribute to PFPS; however, more limited data exist regarding this aspect. Most prior investigations also have not concurrently examined hip and knee strength and neuromuscular activity in this patient population. Additional knowledge regarding the interaction between hip and knee muscle function may enhance the current understanding of PFPS. The purpose of this study was to compare hip and knee strength and electromyographic (EMG) activity in subjects with and without PFPS.

Methods: Eighteen females with PFPS and 18 matched controls participated in this study. First, surface EMG electrodes were donned on the gluteus medius, vastus medialis, and vastus lateralis. Strength measures then were taken for the hip abductors, hip external rotators, and knee extensors. Subjects completed a standardized stair-stepping task to quantify muscle activation amplitudes during the loading response, single leg stance, and preswing intervals of stair descent as well as to determine muscle onset timing differences between the gluteus medius and vastii muscles and between the vastus medialis and vastus lateralis at the beginning of stair descent.

Results: Females with PFPS demonstrated less strength of the hip muscles. They also generated greater EMG activity of the gluteus medius and vastus medialis during the loading response and single leg stance intervals of stair descent. No differences existed with respect to onset activation of the vastus medialis and vastus lateralis. All subjects had a similar delay in gluteus medius onset activation relative to the vastii muscles.

Conclusion: Rehabilitation should focus on quadriceps and hip strengthening. Although clinicians have incorporated gluteus medius exercise in rehabilitation programs, additional attention to the external rotators may be useful.

Level of Evidence: 4

Key Words: gluteus medius, knee, patella, surface electromyography

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INTRODUCTION

Patellofemoral pain syndrome (PFPS) is a common problem experienced by active adults and adolescents; however, its etiology has remained vague and controversial. Often times, patients complain of diffuse peripatellar and retropatellar pain that may limit their ability to perform activities of daily living that require loading on a flexed knee. Such activities include descending stairs, squatting, and sitting for prolonged periods of time.

PFPS is thought to result from abnormal patella tracking that causes excessive compression to the lateral patella facets. Possible reasons for faulty tracking have included quadriceps weakness, delayed activation (onset) of the vastus medialis (VM) relative to the vastus lateralis (VL), and decreased quadriceps electromyographic (EMG) amplitudes. However, conflicting results exist in the scientific literature. Some investigators have not found quadriceps onset timing differences while others have reported higher quadriceps EMG activity in subjects with PFPS. A possible reason for discrepancies might be the examination of these parameters during a variety of non-weight bearing and weight bearing activities.

More recent investigations have examined VM and VL amplitudes and onsets during a weight bearing activity like stair-stepping. Mohr et al reported higher VM and VL amplitudes for subjects with PFPS from patella instability and concluded that greater EMG activity reflected knee extensor weakness. A limitation of this study was that the investigators did not assess knee extensor strength. Regarding VM and VL onsets, Cowan et al and Boling et al found that subjects with PFPS demonstrated delayed VM onset whereas Brindle et al reported no onset differences. Lack of consensus between authors may reflect methodological differences. Cowan et al and Boling et al collected EMG activity as subjects completed the task at a standardized rate where as those in the Brindle et al study performed stair-stepping at a self-selected speed. In summary, most prior works have not concurrently examined knee extensor strength and VM and VL EMG activity. Simultaneous examination of these parameters may enhance the current understanding of quadriceps function in this patient population.

Faulty hip kinematics also may contribute to PFPS. Powers et al were the first to compare femoral and patellar movement during non-weight bearing and weight bearing knee extension using kinematic magnetic resonance imaging. They reported lateral patella movement on the femur during non-weight bearing exercise but increased femoral internal rotation, under a relatively stable patella, during weight bearing activity. Results from this and a subsequent study have demonstrated that excessive femoral internal rotation, not patella movement, may cause relative lateral patella tracking. Findings from both studies have suggested that hip muscle weakness, especially of the hip abductors and external rotators, may lead to altered lower extremity kinematics.

Conflicting data have existed regarding an absolute association between hip weakness and altered lower extremity kinematics. Furthermore, Willson and Davis reported weak correlations between hip abduction strength/hip adduction excursion and hip external rotator strength/hip internal rotation excursion during single-leg jumping. Regardless of different findings, a recent systematic review found hip weakness in this patient population, and data support hip exercise as a viable treatment.

Researchers also have examined hip muscle EMG data during weight bearing activities. Souza and Powers found increased gluteus maximus EMG activation during demanding activities (e.g., running, drop landings, and a step-down maneuver) in females with PFPS who demonstrated hip weakness. They concluded that these subjects required increased gluteus maximus neural drive to complete these tasks. Cowan et al and Brindle et al reported a delayed onset of the GM relative to the vastii muscles at the beginning of a stepping task. Together, these findings have highlighted altered hip neuromuscular factors that deserve additional investigation.

While clinicians historically have prescribed quadriceps exercise for treating PFPS, an emerging body of evidence supports the inclusion of hip exercise. Additional information regarding the interrelationship between knee and hip muscle function may enhance exercise prescription for this patient population. Therefore, the purpose of this study was to compare hip and knee strength and EMG activity.
Six subjects reported bilateral symptoms. Control subjects participated in the study if they had 1) no history or diagnosis of knee pathology; 2) no pain with any of the above-named provocative activities; and 3) no history of hip pathology. The right lower extremity was tested for control subjects. This was done to make as consistent as possible the process of data collection for these subjects as they were matched to each subject with PFPS with respect to age, height, and weight.

Subjects were excluded if they had 1) previous knee surgery or significant injury; 2) traumatic patellar dislocation; 3) any neurologic involvement that would affect gait; or 4) previous hip surgery or significant injury. Prior to participation, all subjects signed an informed consent approved by the University of Kentucky Institutional Review Board.

Instrumentation
Subjects’ pain was assessed using a 10-cm VAS. The extreme left side of the VAS stated “no pain” whereas the extreme right side stated “worse pain imaginable.” Subjects drew a perpendicular line on the scale at the position that most likely described their usual pain over the previous week.

All isometric strength testing was performed using the Commander PowerTrack II™ (J Tech Medical, Salt Lake City, UT) hand-held dynamometer (HHD). The HHD’s calibration was confirmed prior to the study by placing known weights on the HHD and comparing this to the HHD’s reported weight. Accuracy was verified after every 10th testing session.

A 16-channel Myosystem 1400 EMG system (Noraxon USA, Inc, Scottsdale, AZ) was used to record muscle activity. EMG data were band pass filtered (10-1000 Hz) prior to sampling at 960 Hz. Video data were recorded using a seven camera video-based motion capture system (Motion Analysis Corporation, Santa Rosa, CA) operating at 60 Hz. EMG and video data were collected synchronously using EvaRT 4.2 software (Motion Analysis Corporation, Santa Rosa, CA), and stored on a personal computer for later analysis.

Procedures
First, subjects completed a 10-cm VAS reflecting the typical pain level during the past week. Next, they rode a stationary bike for 3 minutes in a pain-free
range of motion at a submaximal speed. Subjects’ skin was prepared for EMG instrumentation by shaving, abrading, and cleansing with isopropyl alcohol prior to application of surface electrodes. Bi-polar Ag-AgCl surface electrodes (Medicotest, Rolling Meadows, IL), measuring 5 mm in diameter with an interelectrode distance of approximately 20 mm, were placed in parallel arrangement over the muscle bellies of the GM, VM, and VL in a standardized manner. Electrodes were further secured to the skin with an adhesive tape to prevent slippage during testing. A ground electrode was placed on the ipsilateral clavicle. Electrode placements were visually confirmed on an oscilloscope using manual muscle testing techniques. A 3-second standing “quiet” file was also recorded to exclude ambient noise.

Following EMG electrode placement, isometric strength measures were taken for the hip abductors, hip external rotators, and knee extensors (Figures 1-3). For the hip abductors, subjects were positioned in sidelying (unaffected leg directly on the table) with the test leg in a neutral position by placing pillows between the lower extremities. The HHD was placed over the lateral femoral condyle and secured with an immovable strap. For the hip external rotators, subjects sat with the hip and knees in 90° of flexion. The HHD was placed just proximal to the medial malleolus and secured with an immovable strap. For the knee extensors, subjects were positioned with the hip in 90° flexion and the knee in 60° flexion. The HHD was placed just proximal to the malleoli and secured with an immovable strap.

For testing, subjects produced a maximum voluntary isometric contraction (MVIC) using the “make” test to the beat of a metronome set at 60 beats per minute. They generated maximum force over a 2-second period and maintained this force for an additional 5 seconds to the beat of the metronome. Subjects performed one practice and 3 test trials, with a 30-second rest period between trials. A coefficient of variation was calculated.
and an additional trial was taken, if necessary, to ensure that subjects had 3 peak force measures with variability less than 10%. The order of muscle testing was counterbalanced to account for any potential bias. The peak value from each trial was recorded in newtons and converted to kilograms. EMG activity was simultaneously collected for the GM, VM, and VL during strength testing to determine a MVIC for each muscle and enable normalization of EMG data.

Next, retroreflective markers, with a diameter of 20 mm, were placed on subjects using a standard Cleveland Clinic marker setup. After obtaining a static neutral file, subjects were shown the stair stepping task and allowed 5 practice trials. They were instructed to ascend and descend two 20-cm high steps, ensuring that the test extremity lifted and lowered the body on the first and third steps, respectively. Subjects also took a minimum of 3 strides prior to and immediately following stair stepping in order to maintain a continuous movement pattern. Because movement velocity may influence EMG activity, subjects performed the task at a standardized rate of 96 beats per minute.

After demonstrating proficiency with the stair stepping task, subjects performed 10 test trials. Data from the last 5 trials were analyzed because of potential learning effects that might have been associated with earlier trials, even with subjects having performed 5 practice trials.

Seven subjects returned to the laboratory within 5 to 7 days in order to determine measurement reliability. For this purpose, they completed all procedures in the identical manner as on the initial testing day. Data from these subjects suggested that procedures used in this study had acceptable reliability (ICC > 0.70).

Data Processing

**Strength** We expressed all peak force values recorded on the HHD as a percentage of each subject’s body mass. The average of the normalized force values from 3 trials having a coefficient of variation less than 10% was used for statistical analysis.

**EMG Activation Amplitudes** Raw EMG signals were further band pass filtered at 20 to 480 Hz using Datapac Software (Run Technologies, Mission Viejo, CA). To determine muscle activation amplitudes, EMG data from the last 5 trials were root mean square (RMS) smoothed using a 55-ms time constant. These data were then normalized to 100% of the stair descent cycle, ensemble averaged, and expressed as a % MVIC.

Since varying amounts of muscle activation can occur throughout stair descent, we identified three intervals for the stance phase of stair descent. Loading response began at the initial point where any part of the ipsilateral foot contacted the step and ended as subjects lifted the contralateral foot off the previous step (0% to 7% of the stair descent cycle). Single leg stance occurred when the test extremity supported the entire body mass during the stair descent (8% to 46% of the stair descent cycle). Preswing began when any part of the contralateral foot contacted the ground and ended as subjects lifted the test extremity's foot off the stair (47% to 58% of the stair descent cycle). The remaining 42% of stair descent represented the swing phase; however, data during this phase were excluded from analysis since the purpose of this study was to compare EMG activity during a weight bearing task. Based on these time percentages, Datapac software (Run Technologies) then calculated the average % MVIC EMG amplitude for each muscle during each interval. Values from the 3 intervals of stance were used for statistical analysis.

**Onset Timing Differences** Muscle activation onsets were determined at the beginning of stair descent using Datapac Software. For this purpose, data were band pass filtered as described above, full wave rectified, and low pass filtered at 50 Hz. A muscle onset was defined as the point in which the signal deviated by more than 3 standard deviations, for a minimum of 25 ms, over the baseline taken 200 ms before the trial began. All onsets were also visually confirmed since movement artifact could be incorrectly identified as the onset of muscle activity. After processing EMG signals and identifying muscle onsets, Datapac software calculated timing differences. GM onset was subtracted from the VM onset and VL onset, respectively, to quantify timing differences between the hip and knee musculature. A negative difference signified a delay in GM activation relative to the VM and VL where as a positive difference meant GM preactivation. VM onset also was subtracted from the VL onset to quantify quadriceps timing differences. A negative difference meant a delay in VM activation.
relative to the VL where as a positive difference signified VM preactivation. The average from the last 5 trials was used for statistical analysis.\textsuperscript{13}

**STATISTICAL ANALYSIS**

Independent t-tests were used to determine group differences in age, height, and weight. Separate independent t-tests were used to determine differences in strength. Separate 2 by 3 (group X interval) analyses of variance (ANOVA) for repeated measures on stance interval were used to identify EMG amplitude differences for the GM, VM, and VL, respectively. A 2 by 3 (group X timing difference) ANOVA for repeated measures on muscle was used to determine EMG onset timing differences. An independent 1-group t-test was conducted to determine if timing differences varied significantly from 0 (meaning simultaneous VM and VL activation) for the PFPS and control groups.\textsuperscript{13} All statistical analyses were performed using SPSS version 17.0 (SPSS, Inc., Chicago, IL). Level of significance was established at the .05 level; the sequentially rejective Bonferroni (Bonferroni-Holm) post hoc test\textsuperscript{38} was used adjust the P-level to account for multiple pairwise comparisons of strength measures. The Bonferroni-Holm test also was used to determine the significance of interactions for the two-factor ANOVAs.

**RESULTS**

Independent t-tests for subject demographics revealed similar age, height, and weight (\(P > .44\)) characteristics for both groups. Subjects with PFPS generated 22\% less hip abductor (\(P = .007\)) and 21\% less hip external rotator (\(P = .001\)) force output on the HHD than controls. Although not significantly different (\(P = .148\)), subjects with PFPS exerted 13\% less knee extensor force output than controls. Figure 4 displays these data.

A group by interval interaction effect showed that subjects with PFPS generated greater GM and VM EMG amplitudes than controls. During loading response, subjects with PFPS generated 2.1 times more GM activity (\(P = .001\)) and 1.3 times more VM activity (\(P = .003\)) than controls. They also generated 2.4 and 1.2 times more activity during single leg stance for the GM (\(P = .002\)) and VM (\(P = .020\)), respectively. All subjects demonstrated similar GM (\(P = .602\)) and VM (\(P = .413\)) activity during preswing as well as similar VL activity (\(P \geq .07\)) throughout all intervals of stance. Figures 5 through 7 summarize these data.

No differences were identified with respect to EMG timing parameters (\(P > .07\)). Results from independent 1-group t-test to determine if VL - VM onsets differed significantly from 0 were not significant (meaning both groups had simultaneous VM and VL activation). Table 1 summarizes descriptive data for the EMG onset timing differences.
DISCUSSION
This study compared hip and knee strength along with EMG activity during stair descent in females with and without PFPS. As originally hypothesized, subjects with PFPS demonstrated hip weakness compared to controls. They also generated greater GM and VM EMG activity during the loading response and single leg stance intervals of stair descent. No other between-group differences existed for the remaining dependent measures.

Together, these results suggested that females with PFPS have altered strength and neuromuscular activity of the hip and knee muscles during a simple functional activity like stair descent. These findings further support the importance of hip exercise as...
part of a comprehensive rehabilitation program for this patient population.26

**Strength**

**Hip Abductors and External Rotators** Recently, many different groups of researchers21 have examined hip strength in females with PFPS and have consistently reported hip weakness. Moreover, many have assessed hip abductor18,28,39 and hip external rotator29,39-41 strength using similar subject position, HHD placement, and data normalization procedures as the current study. These similarities have enabled the ability to make meaningful comparison of our results to prior works.

Findings17,20,37 from prior investigations that used similar procedures reported hip abductor force values ranging from 21% to 29% body mass. Our results are in agreement as females with PFPS generated hip abductor force output equal to 22% of body mass. It is noteworthy that researchers40-43 that assessed hip abductor force values by placing the HHD proximal to the lateral malleolus reported relatively lower force values (range 9% to 18% body mass). Placing the HHD near the lateral malleolus provided the examiner a mechanical advantage (i.e., increased the externally applied moment arm) and would reduce the amount of force the subjects could place on the HHD.

Subjects in the current study generated hip external rotator force equal to 11% body mass, which also agrees with prior works10,29,39-41 that determined force output in a similar manner (range 9% to 17% body mass). These values were less than findings from Piva et al,42 who found that subjects with PFPS generated hip external rotator force output equal to 22% body mass. One reason for this difference may be the manner of testing since they placed the HHD proximal to the lateral malleolus with subjects positioned prone with the hip extended and the knee flexed to 90º.

**Knee Extensors** Our results did not agree with previous works showing quadriceps weakness in this patient population.5,44-47 A reason for this finding may result from our subject sample. Subjects in the current study presented with a long-term history of PFPS and might not have experienced pain during strength testing. Since we did not assess pain during strength testing, we cannot conclusively make this determination. From a clinical standpoint, our subjects with PFPS did demonstrate a 13% strength deficit compared to controls. These findings may be clinically relevant because patients with PFPS have responded favorably to quadriceps strengthening programs.5,5

In summary, subjects with PFPS demonstrated significant hip abductor and external rotator weakness. Values from the current and prior works may serve as a benchmark that clinicians can use to identify females with PFPS who have hip weakness. However, knowledge of the assessment methods used are critical to ensure reliable use of the reported values.

**EMG Activation Amplitudes**

**GM and VM Activity** Subjects with PFPS demonstrated significantly higher GM and VM EMG amplitudes during the loading response and single leg stance intervals of stair descent. Relatively higher GM activation may have reflected the need for increased neuromuscular activity to complete the task. Conversely, Souza and Powers19 found that females with PFPS had less hip abductor strength but similar GM activity as controls during a running, drop jump, and a step-down maneuver. They concluded that subjects could have compensated for hip abductor weakness through excessive trunk lean over the ipsilateral hip during these tasks. Excessive trunk lean would minimize the amount of required muscle force needed to stabilize the pelvis.48 Subjects in the current study completed a stair descent task, which was less demanding than tasks used by Souza and Powers. Therefore, subjects in the current study may have relied more on greater GM activity, and not a trunk lean strategy, to complete the task. The authors cannot conclusively make this determination as trunk kinematics were not assessed.

Regarding the VM activity, Sheehy et al10 identified two peaks of eccentric EMG activity for the VM and VL during stair descent. The first corresponded with the current study’s loading response and single leg stance intervals. During these intervals, researchers have reported greater hip muscle activation in response to decelerating and controlling forward and downward motion of the body onto the step49,50. Higher VM amplitudes for PFPS subjects during these intervals also most likely reflected the need for greater activation when external knee flexion moments were greater. Sheehy et al also identified a second peak of activity, which corresponded to preswing in the
current study (movement of the center of mass past the stance leg). During this interval, the body was likely positioned with the center of mass located more centrally over the foot, which would provide a stable base and require less muscle activation.49

VL Activity Subjects with PFPS demonstrated similar VL amplitudes as controls throughout all intervals of stair descent, findings that agree with prior works.8,30,52 Compared to the VL, these subjects also generated greater VM activity. This difference may suggest relative VM insufficiency. Souza and Gross53 also reported relative differences in VM and VL activity for subjects with PFPS during stair-stepping. However, they reported decreased VM activity relative to the VL. It is unclear why Souza and Gross found less VM activity compared to the VL. It is noteworthy that they did not normalize the EMG data and had a smaller sample size. These methodological differences might account for the conflicting findings.8

EMG Onset Timing Differences

VM and VL Onset Timing Differences Results from this study showed simultaneous activation of the VM and VL at the onset of stair descent, which agree with previous reports.8,10 However, findings from this study contradicted those reported by Cowan and colleagues6,25 and Boling et al.7 Conflicting results most likely reflected differences in methodology and subject variability. Future studies that use a standardized methodology and similar subject profile are needed to better understand the clinical importance, if any, of VM and VL onset timing differences.

GM and Vastii Muscle Onset Timing Differences All subjects in the current study demonstrated delayed GM activation relative to the VM and VL; however, there were no significant between-group differences. Although Brindle et al.9 also reported a similar delay in GM activation, subjects with PFPS exhibited a significantly greater delay in GM activation than controls. Subjects in the Brindle et al study ascended 3 steps, stopped, turned around, and descended the steps. Subjects in the current study ascended and descended steps in a continuous manner. Variations in methodology compromised meaningful comparisons between studies; additional studies are needed to better understand timing characteristics between the GM, VM, and VL.

Clinical Implications

Findings from this study have provided additional insight regarding the interaction between hip and knee strength and EMG activity in females during stair descent. The authors’ current data support that clinicians examine and address hip impairments for the treatment of PFPS. However, they also should not disregard knee function as patients who may not necessarily demonstrate marked knee weakness may have altered neuromuscular activity. It is noteworthy that programs designed to target the hip muscles7,22,24 also incorporated some weight-bearing exercises that simultaneously engaged the hip and knee. Although patients in these investigations reported less pain and exhibited increased strength, it is unknown if changes occurred in neuromuscular recruitment. Directing more attention toward the effect that exercise has on hip and knee neuromuscular factors may provide invaluable information regarding future exercise prescription.

Limitations

This study had certain limitations that the authors would like to address. The first limitation was associated with the use of surface EMG with respect to signal crosstalk. Other muscles like the tensor fascia lata and gluteus minimus might have influenced EMG signals. We addressed this limitation by placing electrodes over the muscle belly of the gluteus medius in a standardized manner31,55 and confirmed EMG signals using manual muscle testing techniques. Future studies could address this issue by utilizing fine wire EMG techniques. A second limitation was that the primary examiner was not blinded to each subject’s condition. Bias might have been introduced unintentionally during data collection and analysis. The authors did minimize potential bias by taking measures in accordance with a standardized protocol with proven reliability.17,36

Delimitations

First, the authors did not assess gluteus maximus function since prior studies specifically focused on the hip abductors and hip external rotators. However, more recent investigations18,39,40 have examined the gluteus maximus. Although considered the primary hip extensor, the gluteus maximus also functions as a strong hip external rotator. Emerging data19 have shown that subjects with PFPS exhibit gluteus maximus weakness
and increased EMG activity during a running, drop jump, and step-down maneuver. Additional investigations are needed to better understand the influence of the gluteus maximus on patients with PFPS.

Second, the authors of the current study did not instrument any of the hip external rotators with EMG electrodes. These muscles would have required the use of fine wire techniques to record EMG activity, which presented concerns of possible wire breakage during testing. Furthermore, unlike the gluteus medius, the primary hip abductor, no single muscle within the hip external rotators would best represent the actions of this muscle group.

Finally, the muscles examined in this study produce rotatory joint movement, which should be measured as a unit of torque (force generated multiplied by the perpendicular distance of the applied resistance from the joint axis of rotation). We quantified strength as the amount of force applied to the HHD expressed as a % body mass to enable comparison of results to prior studies. Future studies should report data as a unit of torque to provide a more accurate reflection of strength.

CONCLUSION
The purpose of this study was to determine differences in hip and knee strength and EMG activity during stair descent in females with and without PFPS. Overall, subjects with PFPS exhibited hip weakness. Caution should be taken in interpreting this finding, since it is not known if hip weakness was the cause of or a result of PFPS. EMG data showed that subjects with PFPS generated greater GM and VM activity during the loading response and single leg stance intervals of stair descent. Overall, the findings of the current study concur with the emerging body of evidence regarding hip abductor and hip external rotator weakness in this patient population and support the need for further examination of neuromuscular factors.

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